



OHIO
UNIVERSITY
Financial Aid

**FAFSA Parental Information Form
2011-2012**

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Student Name

Student PID (Pxxxxxxxxx)

Student Signature

Date

Parent Signature

Date

The following information must be completed by your parents regarding their financial information during the 2010 tax year. This information is requested for parents not students.

What is your parents' marital status as of the date you submitted your FAFSA?

- Married/Remarried Single
 Separated/Divorced Widowed

Month and year your parent(s) were married, remarried, separated, divorced, or widowed?

Month: _____ Year: _____

What is your parents' state of legal residence? _____

Were they residents of that state before 1/1/2006?

- No Yes

If not, what date did they become residents?

Month: _____ Year: _____

What are the Social Security Numbers, names and dates of birth of the parent(s) reported on this form?

Father/Stepfather: Date of Birth Last Name 1st Initial Social Security #

Mother/Stepmother: Date of Birth Last Name 1st Initial Social Security #

How many people are in your parents' household?

How many will be college students in 2011-2012?

In 2009 or 2010 did anyone in your parents' household receive benefits from any federal program listed?

- Supplemental Security Income Food Stamps Free/Reduced Price Lunch TANF WIC

Currently, has either parent lost their job; been laid off; received unemployment benefits; are self-employed, but are unemployed due to economic conditions; or are a displaced homemaker?

- No Yes

Taxable Income

What income tax return did your parents file/will file for 2010?

- IRS 1040 (not eligible for 1040A or EZ) IRS 1040 (eligible for 1040A or EZ) IRS 1040A or EZ Foreign Tax Return

For 2010, have your parents completed their IRS income tax return?

- Have Completed Will Complete Will Not Complete

What was your parents' adjusted gross income for 2010? \$ _____
IRS 1040 – line 37; 1040A – line 21; 1040EZ – line 4

What was the amount of your parents' income tax (tax liability) for 2010? \$ _____
IRS 1040 – line 55; 1040A – line 35; 1040EZ – line 11

How much did your father or stepfather earn from working in 2010? \$ _____

How much did your mother or stepmother earn from working in 2010? \$ _____

Asset Information

As of today, what is your parents' total current balance of cash, savings, checking? \$ _____

As of today, what is the net worth of your parents' investments? \$ _____

As of today, what is the net worth of your parents' businesses and/or investment farms? \$ _____

Income Exclusions

Education Credits such as Hope/Lifetime Learning (IRS 1040 – line 49; 1040A – line 31) \$ _____

Child support you paid due to divorce/separation or legal requirement \$ _____

Taxable earnings from need-based employment such as Federal Work Study \$ _____

Student Grant and Scholarship aid reported in adjusted gross income \$ _____

Combat pay/special combat pay that was included in your adjusted gross income \$ _____

Earnings from work under a cooperative education program \$ _____

Total \$ _____

Untaxed Income

Payments to tax-deferred pension/savings plans (W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S) \$ _____

IRA Deductions/payments to qualified plans (IRS 1040 – line 28+32; 1040A – line 17) \$ _____

Child support you, the parent, received for all children \$ _____

Tax exempt interest income (IRS 1040 – line 8b; 1040A – line 8b) \$ _____

Untaxed portions of IRA distributions, exclude rollovers (IRS 1040 – lines 15a-15b; 1040A – line 11a-11b) \$ _____

Untaxed portions of pensions, exclude rollovers (IRS 1040 – lines 16a-16b; 1040A – line 12a-12b) \$ _____

Housing/food/other living allowances paid to military/clergy/others \$ _____

Veterans' noneducation benefits such as disability/death pension/DIC/VA work-study \$ _____

Other untaxed income not reported elsewhere such as worker's comp, untaxed railroad retirement, Black Lung Benefits, disability \$ _____

Total \$ _____