Tax Extension Request Form
2019-2020

Student Name ___________________________ Student PID (Pxxxxxxxxx) ___________________________

Student Signature ___________________________ Date _________________

Parent Signature (if applicable) ___________________________ Date _________________

Student, spouses, or parents who have filed a 2017 federal tax return extension with the IRS must provide the
following information to be considered for federal financial aid. No expired extension forms will be accepted for
this process. Once the tax return extension has expired, the tax filer will be required to provide the 2017 IRS tax
return transcript. Awards may be adjusted based on the final tax return information. Failure to provide the 2017
IRS tax return transcript after the extension has expired will result in a reversal of federal financial aid.

1. The following individual, whose information is required on the FAFSA has requested the tax extension for
the 2017 federal tax filing year?
   _______ Student
   _______ Student’s spouse
   _______ Both Parents
   _______ Parent 1 Name: ___________________________
   _______ Parent 2 Name: ___________________________
   (Applicable if Parent 1 filing Married-filed separate return)

2. What federal income tax return would the person requesting the extension file for 2017?
   _______ IRS 1040
   _______ IRS 1040A/EZ
   _______ Foreign Tax Return
   _______ U.S. Territory

3. What would be the federal tax filing status of the individual who has filed the extension for 2017?
   _______ Single
   _______ Head of Household
   _______ Married-filed joint return
   _______ Married-filed separate return
   _______ Widow(er)

4. How many exemptions does the individual claiming the extension expect to claim? _______

5. Indicate below the tax documents that apply to the individual filing the tax extension. Submit these
documents with this form.

<table>
<thead>
<tr>
<th>2017 W-2 Forms</th>
<th>Student</th>
<th>Spouse</th>
<th>Parent (s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017 Self Employment (provide a signed statement indicating estimated AGI and income taxes paid in 2017)</td>
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</tbody>
</table>

6. Attach/submit the following items associated with the individuals who have filed an extension:
   ☐ Copy of the 2017 IRS Form 4868 - “Application for Automatic Extension”
   ☐ Copy of unexpired 2017 IRS application for extension beyond the automatic 6 month
   ☐ Verification of Non-Filing Letter from IRS dated after October 1, 2018
   ☐ Copy of all documents checked in question 5

Note: Additional documentation may be requested upon review of the information submitted.