# 2026-2027 Student/Spouse 2024 Tax Year Non-Filer and Earned Income Form

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) states that you and/or your spouse **did not** file a 2024 U.S. federal tax return (1040). By signing this form, you affirm that you did not and were not required to file a tax return with the IRS. Please indicate any income earned in the U.S. or other relevant tax authority (see below). If it is determined that you and/or your spouse were required to, but did not, file a federal tax return, you and/or your spouse must file the appropriate 2024 tax document(s) with the IRS (or relevant tax authority) and submit a copy of those documents to our office.

**Student Name** _____ **Student PID (Pxxxxxxxxx)** _____

**Written Student Signature** (Electronic Signature Not Accepted) _____ **Date** _____

**Spouse Name** (if currently married) _____ **Written Spouse Signature** (Electronic Signature Not Accepted) _____ **Date** _____

- ☐ I did not and was not required to file a 2024 U.S. Federal Tax Return **OR** ☐ I did file a 2024 U.S. Federal Tax Return.
- ☐ My Spouse did not and was not required to **OR** ☐ My Spouse did file a 2024 U.S. Federal Tax Return.
- My Spouse's Last 4 digits of SSN: _____ **OR** ITIN or EIN: _____ **OR** ☐ My spouse doesn't have a SSN, ITIN or EIN.

**A.** Income Earned in the **U.S. (the 50 states and/or D.C.)**
List below the total income earned by you and/or your spouse in 2024 within the United States and/or D.C. **Please attach all employer W-2s or other forms documenting earnings**. *If you or your spouse had no earnings in the U.S., please write N/A and enter a zero.* ***Do not leave any blank lines***.

| | **Sources of Income:** (e.g., employer names, rental property, farm, etc.) | **Total 2024 Earnings:** |
|---|---|---|
| Student: | _____ | $_____ |
| Spouse: | _____ | $_____ |

**B.** Income earned in a **US territory (Guam, American Samoa, U.S. Virgin Islands) or commonwealth (Puerto Rico or the Northern Mariana Islands), or foreign country,** or while working for an international organization **without being required to report income** on any tax return **(e.g., the United Nations, World Bank, etc.)**
List below the total income earned by you and/or your spouse in 2024 in a U.S. territory, commonwealth, or foreign country. **Please attach all employer W-2s or other forms documenting earnings**. *If you or your spouse did not live outside the U.S., please enter N/A. If you or your spouse lived outside the U.S. but had no income, enter the name of the relevant tax authority and enter a zero.* ***Do not leave any blank lines***. If you lived and/or earned income outside the U.S. in 2024, you MUST provide a relevant tax document or request a letter verifying your non-filing status from the relevant tax authority. Contact our office if you are unable to obtain such a letter.

| | **Sources of Income:** (e.g., employer names, rental property, farm, etc.) | **Tax Authority:** (e.g. Guam, American Samoa, U.S. Virgin Islands, Puerto Rico, Northern Mariana Islands, name of foreign country) | **Total 2024 Earnings:** (in U.S. dollars) | **Tax Return Filed for 2024?** |
|---|---|---|---|---|
| Student: | _____ | _____ | $_____ | ☐ Yes ☐ No |
| Spouse: | _____ | _____ | $_____ | ☐ Yes ☐ No |

Office of Student Financial Aid and Scholarships
Chubb Hall 020
1 Ohio University Drive
Athens, OH 45701-2979

**DO NOT SEND COMPLETED DOCUMENTS BY EMAIL. PLEASE USE OUR SECURE UPLOAD PORTAL OR SEND BY MAIL OR FAX.**
https://www.ohio.edu/financial-aid/forms

Questions?
financial.aid.verification@ohio.edu
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Fax: (740) 593-4140