



Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for verification. You must answer all questions below. Signatures are required for both student and parent. Your financial aid processing will not be complete until you submit this form. Visit <https://www.ohio.edu/financial-aid/forms> for directions on submitting your forms using our Secure Upload Portal, or by mail or fax.

Student Name

Student PID (Pxxxxxxxxx)

Written Student Signature

(Electronic Signature Not Accepted)

Date

Written Spouse Signature (if applicable)

(Electronic Signature Not Accepted)

Date

Household Questions

1. Select all of the following federal benefits received by any member of your family in 2023 or 2024. If no one in your family received any of these benefits, select Not Applicable.

- | | |
|--|--|
| <input type="checkbox"/> Earned Income Tax Credit (EITC) | <input type="checkbox"/> Federal Housing Assistance |
| <input type="checkbox"/> Federal Free/Reduced Price School Lunches | <input type="checkbox"/> Medicaid |
| <input type="checkbox"/> Sec. 36B Refundable Credit for Premium Assistance Coverage under a Qualified Health Plan (QHP)
(include IRS Schedule 8962) | <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP)
(formally known as Food Stamps) |
| <input type="checkbox"/> Supplemental Security Income (SSI) | <input type="checkbox"/> Temporary Assistance for Needy Families (TANF) |
| <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) | <input type="checkbox"/> Not Applicable |

2. **As of the time you filed the FAFSA**, what best described your marital status?

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Single/Never Married | <input type="checkbox"/> Married or Remarried | <input type="checkbox"/> Separated |
| <input type="checkbox"/> Widowed | | <input type="checkbox"/> Divorced |

a. In the box below, provide the effective date of your marital status marked above. **If you were married when you filed the 2025-25 FAFSA, you must provide your spouse’s 2023 tax information even if you were not married in 2023.**

3. **Since competing the FAFSA**, has your marital status changed?

- | | |
|------------------------------|--|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No (skip to question 4) |
|------------------------------|--|

b. **If you answered Yes above**, in the box below, provide the date your marital status changed.

c. What is your **current** marital status?

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Single/Never Married | <input type="checkbox"/> Married or Remarried | <input type="checkbox"/> Separated |
| <input type="checkbox"/> Widowed | | <input type="checkbox"/> Divorced |

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Student Name

Student PID (Pxxxxxxxx)

Student/Spouse Financial Information: As a requirement for federal student aid eligibility, all FAFSA contributors must consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective or if you did not file a 2023 IRS income tax return. If you are married but filed separately, from your spouse in 2023, you both are required to consent. If your and/or your spouse's 2023 income tax return information was not available or could not be used, you must provide us with a signed copy of the 2023 income tax return(s) and all applicable schedules, or a 2023 IRS Tax Return Transcript(s).

4. What was your federal tax filing status for 2023?

- Single, Head of Household, Qualifying Widower, Married Filing Separately, Married Filing Jointly with Former Spouse, Married Filing Jointly with Current Spouse, Did Not/Will Not File

d. If your 2023 tax filing status is different than your current marital status, provide an explanation:

Blank lines for explanation of tax filing status difference.

5. What was your spouse's federal tax filing status for 2023?

- Single, Head of Household, Qualifying Widower, Married Filing Separately, Married Filing Jointly with Current Spouse, Married Filing Jointly with Former Spouse, Did Not/Will Not File, I am not married

e. If you and/or your Spouse Did Not/Will Not File a 2023 federal tax return, did you/they have any 2023 earnings?

- NO (enter N/A in section f.) YES (proceed to f. below)

f. If you or your spouse answered "YES" in section e. above, provide the name of all employers for which you and/or your spouse worked in 2023 and earnings from each employer. You MUST provide an employer W-2 form for each employer listed.

Table with 3 columns: Employee's Name, Employer's Name, Annual 2023 Earnings. Includes 4 empty rows for data entry.

6. List individuals in your household.

Include:

- Yourself (student) and spouse (if married), Your children, if they will receive more than half of their support from you, Other people you now live with for whom you provide more than half of their support

List all household members described above in the spaces below. Attach additional page if necessary.

Table with 3 columns: Full Name, Age, Relationship. Includes rows for Student Name (Self) and Spouse Name (Spouse).

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Office of Student Financial Aid and Scholarships, Chubb Hall 020, 1 Ohio University Drive, Athens, OH 45701-2979

DO NOT SEND COMPLETED DOCUMENTS BY EMAIL. PLEASE USE OUR SECURE UPLOAD PORTAL OR SEND BY MAIL OR FAX. https://www.ohio.edu/financial-aid/forms

Questions? financial.aid.verification@ohio.edu Phone: (740) 593-4141 Fax: (740) 593-4140

Information for Individuals with Special 2023 Tax Filing Considerations:

Unexpired 2023 Tax Filing Extension

An individual who is required to file a 2023 federal income tax return and has been granted a filing extension by the IRS, must provide all of the following documents:

- A signed statement the sources of any 2023 income and the amount of income from each source;
- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," filed with the IRS for tax year 2023.
- A copy of the IRS's approval of an extension beyond the six-month extension for tax year 2023.
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2024.
- Copy of all W-2 forms for each source of income received for tax year 2023.
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income and the U.S. income tax paid for tax year 2023.

Amended 2023 Tax Return

An individual who filed an amended IRS income tax return for tax year 2023 must provide a signed copy of the 2023 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following:

- Updated income and tax information from the IRS on an ISIR record with all tax information from the original tax return;
- A **2023 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2023 IRS Form 1040 and the applicable schedules that were filed with the IRS.

Victim of IRS Tax-Related Identity Theft

An individual who is a victim of tax-related identity theft, must work with the IRS Identity Protection Specialized Unit (IPSU) at 1-800-908-4490 or <https://www.irs.gov/identity-theft-central> to provide all of the following documents:

- Copy of signed 2023 tax return and applicable schedules and:
 - IRS 4674C letter (letter from IRS acknowledging identity theft)
 - or
 - Signed and dated statement from tax filer indicating they are victim of IRS tax-related identity theft and IRS has been made aware of it