



Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for verification. You must answer all questions below. Signatures are required for both student and parent. Your financial aid processing will not be complete until you submit this form. Visit <https://www.ohio.edu/financial-aid/forms> for directions on submitting your forms using our Secure Upload Portal, or by mail or fax.

Student Name

Student PID (Pxxxxxxxx)

Written Student Signature (Electronic Signature Not Accepted)

Date

Written Parent Signature (Electronic Signature Not Accepted)

Date

Household Questions

1. Select all of the following federal benefits received by any member of your family in 2023 or 2024. If no one in your family received any of these benefits, select Not Applicable.

- | | |
|---|---|
| <input type="checkbox"/> Earned Income Tax Credit (EITC) | <input type="checkbox"/> Federal Housing Assistance |
| <input type="checkbox"/> Federal Free/Reduced Price School Lunches | <input type="checkbox"/> Medicaid |
| <input type="checkbox"/> Sec. 36B Refundable Credit for Premium Assistance Coverage under a Qualified Health Plan (QHP) (include IRS Schedule 8962) | <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) (formally known as Food Stamps) |
| <input type="checkbox"/> Supplemental Security Income (SSI) | <input type="checkbox"/> Temporary Assistance for Needy Families (TANF) |
| <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) | <input type="checkbox"/> Not Applicable |

2. **As of the time you filed the FAFSA**, what best described your biological or adoptive parents' marital status?

- | | |
|---|--|
| <input type="checkbox"/> Never Married to each other, living separately | <input type="checkbox"/> Separated and living together |
| <input type="checkbox"/> Never Married to each other, living together | <input type="checkbox"/> Separated and living separately |
| <input type="checkbox"/> Married to each other currently | <input type="checkbox"/> Divorced and living together |
| <input type="checkbox"/> Widowed | <input type="checkbox"/> Divorced and living separately |

a. In the box below, provide the effective date of the marital status of your parents marked above. **If your biological/adoptive parents were married or unmarried, but living together, you MUST provide both parents' 2023 tax information on your 2025-2026 FAFSA.**

If your biological/adoptive parents were not married, and not living together at the time you filed the FAFSA, your supporting parent is the parent who provided the most financial support in the last year.

b. Please provide the following information about your supporting parent:

Name: _____ Date of birth: _____ Last four digits of SSN: _____

3. **At the time you filed the FAFSA**, was your supporting parent married?

- Yes No (skip to question 4)

c. In the box below, provide the date your supporting parent was most recently married. **If your supporting parent is married, his or her spouse's 2023 tax information MUST be provided on the 2025-2026 FAFSA.**

Continue to Next Page

Student Name

Student PID (Pxxxxxxxx)

4. **Since competing the FAFSA**, has your supporting parent’s marital status changed?
 Yes No (skip to question 5)
- d. In the box below, provide the date your supporting parent’s marital status changed or write N/A.

- e. What is the **current** marital status of your supporting parent?
- | | |
|---|--|
| <input type="checkbox"/> Never Married to each other, living separately | <input type="checkbox"/> Separated and living together |
| <input type="checkbox"/> Never Married to each other, living together | <input type="checkbox"/> Separated and living separately |
| <input type="checkbox"/> Married to each other currently | <input type="checkbox"/> Divorced and living together |
| <input type="checkbox"/> Widowed | <input type="checkbox"/> Divorced and living separately |

If your supporting parent is now married, his or her spouse MUST be included in your parent’s household in section 6. below. We may request a copy of their 2023 tax returns and W-2 forms.

Parent Financial Information: As a requirement for federal student aid eligibility, all FAFSA contributors must consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective or if you did not file a 2023 IRS income tax return. If married parents filed separately, then both parents are required to consent. **If your parents’ 2023 income tax return information was not available or could not be used**, you must provide us with a signed copy of their 2023 income tax return(s) and all applicable schedules, or a 2023 IRS Tax Return Transcript(s).

5. What was **your supporting parent’s** federal tax filing status for 2023?
- | | |
|---|--|
| <input type="checkbox"/> Single | <input type="checkbox"/> Married Filing Jointly with Current Spouse |
| <input type="checkbox"/> Head of Household | <input type="checkbox"/> Married Filing Jointly with Former Spouse |
| <input type="checkbox"/> Qualifying Widower | <input type="checkbox"/> Did Not/Will Not File (proceed to f. below) |
| <input type="checkbox"/> Married Filing Separately | |

- f. **If any contributing parent Did Not/Will Not File** a 2023 federal tax return, did they have any 2023 earnings?
 NO (enter N/A in section g.) YES (proceed to g. below)
- g. **If any contributing parent answered “YES” in section f. above**, provide the name of all employers for which your parent(s) worked in 2023 and earnings from each employer. You **MUST** provide an employer W-2 form for each employer listed.

Employee’s Name	Employer’s Name	Annual 2023 Earnings

- h. If your supporting parent’s 2023 tax filing status is different than his/her current marital status, provide an explanation:
-
-

Continue to Next Page

Office of Student Financial Aid and Scholarships
 Chubb Hall 020
 1 Ohio University Drive
 Athens, OH 45701-2979

DO NOT SEND COMPLETED DOCUMENTS BY EMAIL. PLEASE USE OUR SECURE UPLOAD PORTAL OR SEND BY MAIL OR FAX.
<https://www.ohio.edu/financial-aid/forms>

Questions?
 financial.aid.verification@ohio.edu
 Phone: (740) 593-4141
 Fax: (740) 593-4140

Student Name

Student PID (Pxxxxxxxx)

6. List individuals in your supporting parents' household.

Include:

- Yourself (student) and supporting parent(s)(include stepparent) even if you do not live with your parents.
- Your supporting parents' other children if they will receive more than half of their support from your parent(s) between July 1, 2025, through June 30, 2026, even if the child does not live with the parent(s).
- Other people if they now live with your parent(s) and your parent(s) provides more than half of their support and will continue to provide more than half of that person's support through June 30, 2026.

List all household members described above in the spaces below.

Full Name	Age	Relationship
<i>Student Name</i>		<i>Self</i>
<i>Parent Name</i>		<i>Parent</i>

Student Financial Information: As a requirement for federal student aid eligibility, all applicants must consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective or if you did not file a 2023 IRS income tax return. **If your 2023 income tax return information was not available or could not be used,** you must provide us with a signed copy of the 2023 income tax return and all applicable schedules, or a 2023 IRS Tax Return Transcript(s).

7. What was your federal tax filing status for 2023?

- | | |
|---|--|
| <input type="checkbox"/> Single | <input type="checkbox"/> Married Filing Jointly with Current Spouse |
| <input type="checkbox"/> Head of Household | <input type="checkbox"/> Married Filing Jointly with Former Spouse |
| <input type="checkbox"/> Qualifying Widower | <input type="checkbox"/> Did Not/Will Not File (proceed to i. below) |
| <input type="checkbox"/> Married Filing Separately | |

- i. **If you Did Not/Will Not** file a 2023 federal tax return, did you have any earnings in 2023?
 NO (enter N/A in section j. below) YES (proceed to j. below)
- j. If you answered "YES", provide the name of all employers for which you worked and your 2023 earnings from each employer. You MUST provide an employer W-2 form for each employer listed.

Employer's Name	Annual 2023 Earnings

Continue to Next Page

Office of Student Financial Aid and Scholarships
 Chubb Hall 020
 1 Ohio University Drive
 Athens, OH 45701-2979

**DO NOT SEND COMPLETED DOCUMENTS
 BY EMAIL. PLEASE USE OUR SECURE
 UPLOAD PORTAL OR SEND BY MAIL OR FAX.**
<https://www.ohio.edu/financial-aid/forms>

Questions?
 financial.aid.verification@ohio.edu
 Phone: (740) 593-4141
 Fax: (740) 593-4140

Information for Individuals with Special 2023 Tax Filing Considerations:

Unexpired 2023 Tax Filing Extension

An individual who is required to file a 2023 federal income tax return and has been granted a filing extension by the IRS, must provide all of the following documents:

- A signed statement the sources of any 2023 income and the amount of income from each source;
- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," filed with the IRS for tax year 2023.
- A copy of the IRS's approval of an extension beyond the six-month extension for tax year 2023.
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2024.
- Copy of all W-2 forms for each source of income received for tax year 2023.
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income and the U.S. income tax paid for tax year 2023.

Amended 2023 Tax Return

An individual who filed an amended IRS income tax return for tax year 2023 must provide a signed copy of the 2023 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, in addition to one of the following:

- Updated income and tax information from the IRS on an ISIR record with all tax information from the original tax return;
- A **2023 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2023 IRS Form 1040 and the applicable schedules that were filed with the IRS.

Victim of IRS Tax-Related Identity Theft

An individual who is a victim of tax-related identity theft, must work with the IRS Identity Protection Specialized Unit (IPSU) at 1-800-908-4490 or <https://www.irs.gov/identity-theft-central> to provide all of the following documents:

- Copy of signed 2023 tax return and applicable schedules and:
 - IRS 4674C letter (letter from IRS acknowledging identity theft)
 - or
 - Signed and dated statement from tax filer indicating they are victim of IRS tax-related identity theft and IRS has been made aware of it