



Student Name

Student PID (Pxxxxxxxxx)

Written Student Signature (Electronic Signature Not Accepted)

Date

Written Parent Signature (Electronic Signature Not Accepted)
(Parent signature required for dependent students)

Date

Please list all **Untaxed Income and/or Exclusions** received or reported in the year **2023**, and any **Child Support Received in 2024**. Dependent students should complete both the student and parent columns. If Parent 1 and Parent 2 filed 2023 taxes separately, report their information separately. **Please list ANNUAL amounts. If you did not receive a type of income or exclusion, enter zero.** If you are not married, or your parents are married and filed jointly, write **N/A** on lines for Spouse and/or Parent 2. **Do not leave any lines blank.**

	Student	Spouse <i>(if student is married)</i>	Parent 1 <i>(if student is dependent)</i>	Parent 2 <i>(if 2023 taxes were filed separately from Parent 1)</i>
<u>Untaxed Income*</u> Deductible payments to SEP/SIMPLE/KEOGH/Other <i>(Attach 2023 Sch 1)</i>	\$ _____	\$ _____	\$ _____	\$ _____
Tax Exempt Interest <i>(Attach signed 2023 1040)</i>	\$ _____	\$ _____	\$ _____	\$ _____
Untaxed Portions of IRAs and Pensions <i>(attach signed 2023 1040 *See below for Rollovers)</i>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Income Exclusions</u> Taxable scholarships, grants fellowships reported to IRS in AGI <i>(attach 2023 Sch 1)</i>	\$ _____	\$ _____	\$ _____	\$ _____
Education Credits <i>(Attach 2023 Sch 3)</i>	\$ _____	\$ _____	\$ _____	\$ _____
Income Tax Paid <i>(attach signed 2023 1040)</i>	\$ _____	\$ _____	\$ _____	\$ _____
Untaxed Rollovers of IRAs and Pension Funds <i>(attach signed 2023 1040 showing ROLLOVER written on Line 4 or Line 5 AND applicable 1099 forms)</i>	\$ _____	\$ _____	\$ _____	\$ _____