



Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for verification. You must answer all questions below. Signatures are required for both student and parent. Your financial aid processing will not be complete until you submit this form. Visit <https://www.ohio.edu/financial-aid/forms> for directions on submitting your forms using our Secure Upload Portal, mailing, or faxing.

Student Name

Student PID (Pxxxxxxxxx)

Written Student Signature (Electronic Signature Not Accepted)

Date

Written Parent Signature (Electronic Signature Not Accepted)

Date

Household Questions

1. Select all of the following federal benefits received by any member of your family in 2021 or 2022. If no one in your family receives any of these benefits, select Not Applicable.

- Not Applicable
- Medicaid or Supplemental Security Income (SSI)
- Supplemental Nutrition Assistance Program (SNAP)
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infant, and Children (WIC)

2. **As of the time you filed the FAFSA**, what was your biological or adoptive parents' marital status?

- | | |
|---|--|
| <input type="checkbox"/> Never Married to each other, living separately | <input type="checkbox"/> Separated and living together |
| <input type="checkbox"/> Never Married to each other, living together | <input type="checkbox"/> Separated and living separately |
| <input type="checkbox"/> Married to each other currently | <input type="checkbox"/> Divorced and living together |
| <input type="checkbox"/> Widowed | <input type="checkbox"/> Divorced and living separately |

a. In the box below, provide the effective date of the marital status of your parents marked above. **If your biological/adoptive parents were married or unmarried, but living together, you MUST provide both parents' 2021 tax information on your 2023-2024 FAFSA.**

b. If your biological/adoptive parents were not married at the time you filed the FAFSA, who is your supporting parent?

- | | |
|---------------------------------|---------------------------------|
| <input type="checkbox"/> Mother | <input type="checkbox"/> Father |
|---------------------------------|---------------------------------|
- Was your supporting parent married at the time you filed the FAFSA?
- | | |
|------------------------------|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|------------------------------|-----------------------------|

Please provide the date your supporting parent was most recently married in the box below. **If your supporting parent is married, his or her spouse's 2021 tax information MUST be provided on the 2023-2024 FAFSA.**

c. What is the **current** marital status of your supporting parent?

- | | |
|---|--|
| <input type="checkbox"/> Never Married to each other, living separately | <input type="checkbox"/> Separated and living together |
| <input type="checkbox"/> Never Married to each other, living together | <input type="checkbox"/> Separated and living separately |
| <input type="checkbox"/> Married to each other currently | <input type="checkbox"/> Divorced and living together |
| <input type="checkbox"/> Widowed | <input type="checkbox"/> Divorced and living separately |

Student Name

Student PID (Pxxxxxxxx)

3. What was your parent’s federal tax filing status for 2021?

- Single
- Married Filing Jointly
- Married Filing Separately

- Head of Household
- Qualifying Widow(er)
- Did Not File

If your parent’s 2021 tax filing status is different than his/her current marital status, provide an explanation:

List individuals in your supporting parents’ household. Include:

- Yourself (student) and supporting parent(s)(include stepparent) even if you do not live with your parents.
- Your supporting parents’ other children if they will provide more than half of the children’s support from July 1, 2023, through June 30, 2024, even if the child does not live with the parent(s).
- Your supporting parents’ other children if the children would be required to provide parental information if they completed a 2023–2024 FAFSA, even if a child does not live with the parent(s).
- Other people if they now live with your parent(s) and your parent(s) provides more than half of their support, and will continue to provide more than half of that person’s support through June 30, 2024.

List all household members described above in the spaces below. Indicate individuals who are or will be enrolled at least half time in a degree, diploma, or certificate program in the 2023-2024 academic year, exclude parents.

Full Name	Age	Relationship	Enrolled in College	College Name
<i>Student Name</i>		<i>Self</i>	<i>Yes</i>	<i>Ohio University</i>
<i>Parent Name</i>		<i>Parent</i>	<i>No</i>	

Student Financial Questions:

1. What is your 2021 federal tax return filing status?
 - I filed my 2021 tax return. You must provide your tax information. Indicate below how you will do so:
 - Used the IRS DRT when FAFSA was submitted and did not make changes to the information.
 - Send 2021 Federal Tax Return Transcript – Obtain your 2021 tax return transcript at www.irs.gov. Select “Get your tax record”. DO NOT select “IRS Tax Account Transcript”.
 - I have an unexpired extension on my 2021 tax return.
 - I will not and was not required to file a 2021 federal tax return. I verify this information is true and accurate. Proceed to and answer question 2.
2. If you will not file a 2021 federal tax return, did you have any earnings in 2021?
 - NO
 - YES

If you answered “YES”, provide the name of all employers for which you worked and your 2021 earnings from each employer. You MUST provide an employer W-2 form for each employer listed.

Employer’s Name	Annual 2021 Earnings

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Student Name

Student PID (Pxxxxxxxxx)

Parent Financial Questions:

1. What is your parent(s) 2021 federal tax return filing status?
 - My parent(s) filed a 2021 federal tax return.
 - Used the IRS DRT when FAFSA was submitted and did not make changes to the information.
 - Send 2021 Federal Tax Return Transcript – Obtain your 2021 tax return transcript at www.irs.gov. Select “Get your tax record”. DO NOT select “IRS Tax Account Transcript”.
 - My parent(s) have an unexpired extension on the 2021 federal tax return.
 - My parent(s) will not and were not required to file a 2021 federal tax return. Your parent(s) MUST provide Verification of Non-filing Letter from the IRS at www.irs.gov dated on or after October 1, 2022. Proceed to and answer question 2.

2. If your parent(s) will not file a 2021 federal tax return, did your parent(s) have any earnings in 2021?
 - NO
 - YES

If your parent(s) answered “YES”, provide the name of any employers for which your parent(s) worked and the 2021 earnings from that employer. Your parent(s) MUST provide an employer W-2 form for each employer listed.

Employer’s Name	Parent 1 or Parent 2	Annual 2021 Earnings

Information for Individuals with Special 2021 Tax Filing Considerations:

Unexpired 2021 Tax Filing Extension

An individual who is required to file a 2021 federal income tax return and has been granted a filing extension by the IRS, must provide all of the following documents:

- Copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” filed with the IRS for tax year 2021.
- After October 16, 2021 a copy of the IRS’s approval of an extension beyond the six-month extension for tax year 2021.
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2022.
- Copy of all W-2 forms for each source of income received for tax year 2021.
- If self-employed, a signed statement certifying the amount of the individual’s Adjusted Gross Income and the U.S. income tax paid for tax year 2021.

Amended 2021 Tax Return

An individual who filed a 2021 Federal Amended Tax Return, must provide all of the following documents:

- Signed copy of the 2021 IRS Form 1040X filed with the IRS and a copy of 2021 tax return transcript, OR
- Copy of the 2021 Record of Account Transcript.

Victim of IRS Tax-Related Identity Theft

An individual who is a victim of tax-related identity theft, must provide all of the following documents:

- If unable to acquire the 2021 tax return transcript from IRS, a copy of Tax Return DataBase View (TRDBV) transcript – To obtain the TRDBV, call 1-800-908-4490.
- Signed statement indicating you were a victim of identity theft and that the IRS is aware.

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