



Answer each question regarding the student and the students' supporting parent(s). Incomplete forms will not be processed. Visit <https://www.ohio.edu/financial-aid/forms> for directions on submitting your forms using our Secure Upload Portal, mailing, or faxing.

Student Name

Student PID (Pxxxxxxxx)

Written Student Signature (Electronic Signature Not Accepted)

Date

Written Parent Signature (Electronic Signature Not Accepted)

Date

**The following information must be completed by your supporting parent(s) regarding their financial information during the 2020 tax year. This information is requested for Parents not students. Completing this information will allow us to enter parental information on the FAFSA. Additional documentation may be requested if the student is selected for verification based on the information entered below.**

- What is your supporting parents' current marital status?
  - Married/Remarried
  - Single
  - Separated/Divorced
  - Widowed
  - Unmarried but living together
- Month and year your supporting parent(s) were married, remarried, separated, divorced, or widowed?  
 Month: \_\_\_\_\_ Year: \_\_\_\_\_
- What is your supporting parents' state of legal residence? \_\_\_\_\_
- Were they residents of that state before 1/1/2017? If not, what date did they become residents?  
 No  Yes Month: \_\_\_\_\_ Year: \_\_\_\_\_
- What are the Social Security Numbers, legal names and dates of birth of the supporting parent(s) reported on this form who you lived with most recently. If your supporting parent is married, their spouses information must be included.

Parent 1 (mother/father/stepparent)	_____	_____	_____	_____
	Social Security #	Last Name	First Name	Date of Birth
Parent 2 (mother/father/stepparent)	_____	_____	_____	_____
	Social Security #	Last Name	First Name	Date of Birth

- How many people are in your supporting parents' household in 2022-2023?  
(Be sure to include the student, parents, and others supported by parent(s))  
 \_\_\_\_\_
 

How many will be college students in 2022-2023? <small>(include the student and any others that will be attending half time or more but do not include parents attending college)</small>
_____
- In 2020 or 2021 did anyone in your parents' household receive benefits from any federal program listed?  
 Supplemental Security Income or Medicaid  SNAP (Food Stamps)  Free/Reduced Price Lunch  TANF  WIC
- Currently, has either parent lost their job; been laid off; received unemployment benefits; are self-employed, but are unemployed due to economic conditions; or are a displaced homemaker?  
 No  Yes

**Parent Taxable Income**

- For 2020, have your parents completed their IRS income tax return?  
 Have Completed  Will Complete  Will not and was not required to file taxes (skip to question 15 if not required to file)

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**Student Name**

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**Student PID (Pxxxxxxxx)**

10. What income tax return did your parents file/will file for 2020?  
 US Federal IRS 1040    Foreign Tax Return    Tax return from Puerto Rico or other U.S. territory or Feely Associated State
11. For 2020, what was your parents' tax filing status?  
 Single    Married-Joint    Married-Separated    Head of Household    Widow(er)
12. Did (or will) your parents file a Schedule 1 with their US Federal IRS 1040?  No    Yes
13. What was your parents' adjusted gross income for 2020? \$ \_\_\_\_\_  
IRS 1040 : line 11
14. What was the amount of your parents' income tax (tax liability) for 2020? \$ \_\_\_\_\_  
IRS 1040: line 22 minus Schedule 2-line 2. If negative enter 0.
15. How much did your parent 1(mother/father/step parent) earn from working in 2020? \$ \_\_\_\_\_  
(To obtain this amount review box 1 of your W-2(s) and/or profit amount from Schedule C or F (if applicable))
16. How much did your parent 2(mother/father/step parent) earn from working in 2020? \$ \_\_\_\_\_  
(To obtain this amount review box 1 of your W-2(s) and/or profit amount from Schedule C or F (if applicable))

**Parent Asset Information**

17. As of today, what is your parents' total current balance of cash, savings, checking? \$ \_\_\_\_\_
18. As of today, what is the net worth of your parents' investments? \$ \_\_\_\_\_  
(Do not include the home your parents live in, the value of 401k or pensions)
19. As of today, what is the net worth of your parents' businesses and/or investment farms? \$ \_\_\_\_\_

**Parent Untaxed Income** (Enter a value or zero if not applicable for each line)

20. Payments to tax-deferred pension/savings plans \$ \_\_\_\_\_  
(W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S)
21. IRA Deductions/payments to qualified plans (IRS 1040: 1040 Schedule 1 - total lines 15+19) \$ \_\_\_\_\_
22. 2020 Child support you, the parent, received for all children \$ \_\_\_\_\_
23. Tax exempt interest income (IRS 1040: line 2a) \$ \_\_\_\_\_
24. Untaxed portions of Pensions or IRA distributions, exclude rollovers \$ \_\_\_\_\_  
(IRS 1040 : (line 4a + 5a) minus (lines 4b + 5b))
25. Housing/food/other living allowances paid to military/clergy/others \$ \_\_\_\_\_
26. Veterans' non-educational benefits such as disability/death pension/DIC/VA work-study \$ \_\_\_\_\_
27. Other untaxed income not reported elsewhere such as worker's comp, untaxed railroad retirement, Black Lung Benefits, disability, untaxed portions of HSA from \$ \_\_\_\_\_  
IRS 1040: Schedule 1- line 12. **Do not include:** student aid, untaxed Social Security benefits, Supplemental Security Income, on-base military or military housing allowance, combat pay, or FSA value.

**Untaxed Income Total** \$ \_\_\_\_\_

**Parent Income Exclusions** (Enter a value for each line)

28. Education Credits such as Hope/Lifetime Learning (IRS 1040: Schedule 3 - line 3) \$ \_\_\_\_\_
29. 2020 Child support you paid due to divorce/separation or legal requirement \$ \_\_\_\_\_
30. Taxable earnings from need-based employment such as Federal Work Study \$ \_\_\_\_\_
31. Student Grant and Scholarship aid **reported in adjusted gross income** \$ \_\_\_\_\_
32. Combat pay/special combat pay that was **reported in your adjusted gross income** \$ \_\_\_\_\_
33. Earnings from work under a cooperative education program \$ \_\_\_\_\_

**Income Exclusions Total** \$ \_\_\_\_\_

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