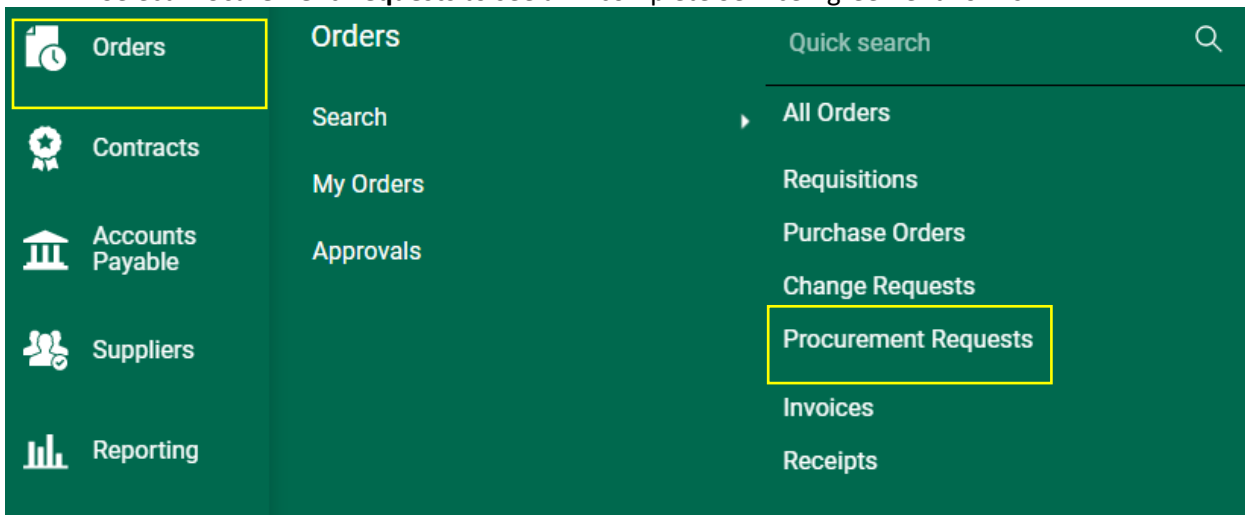


Objective

The purpose of this document is to provide BobcatBUY users with the process to search for Requisitions, AP Requests, Procurement Requests, and Invoices that are either incomplete, recently approved or are awaiting approval.

Search Incomplete Procurement Request (Services Agreement Form)

1. Select **Orders** from the left navigation bar from the home page in BobcatBUY.
2. Select **Procurement Requests** to see all incomplete Service Agreement Forms.

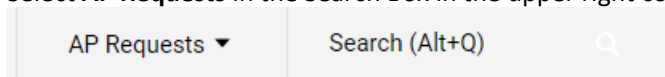


3. Select the **Form Name** to open the Services Agreement Form.

Search Incomplete AP Requests (Payment Request Form)

To Search AP Requests by Form Number

1. Select **AP Requests** in the Search Box in the upper right corner on the BobcatBUY Home page.

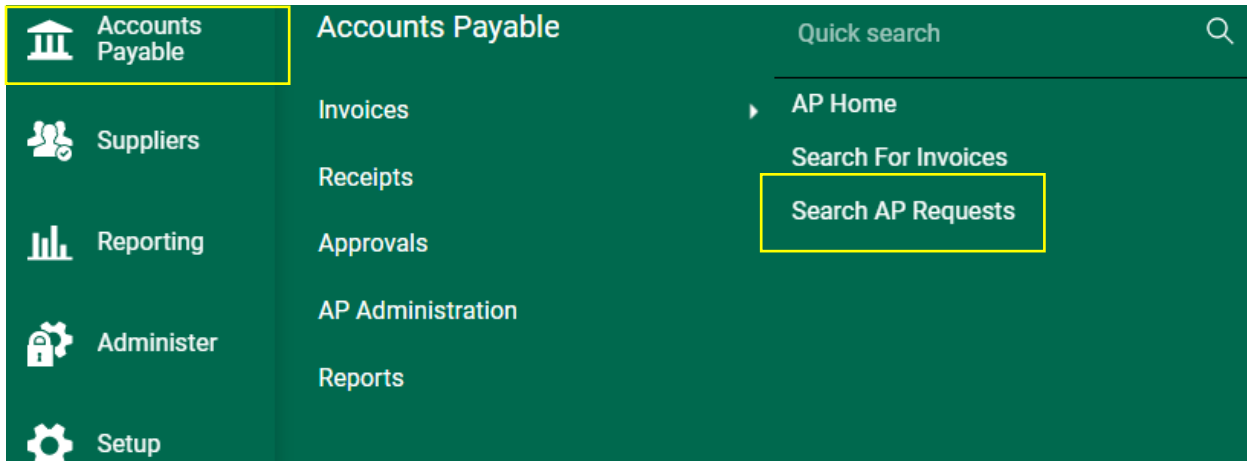


2. Enter the **Form #** in the text box to the right of AP Requests.
3. Click **Enter** to search for your Payment Request Forms.
4. Select the **Form Name** to open the Payment Request Form.

To Search AP Requests by My Requests

1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Invoices**.
3. Select **Search AP Requests**.

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4. Select **My Requests** on the left Menu Bar to see all your Payment Request Forms.
5. Select the **Form Name** to open the Payment Request Form.

To Search AP Requests by Requester:

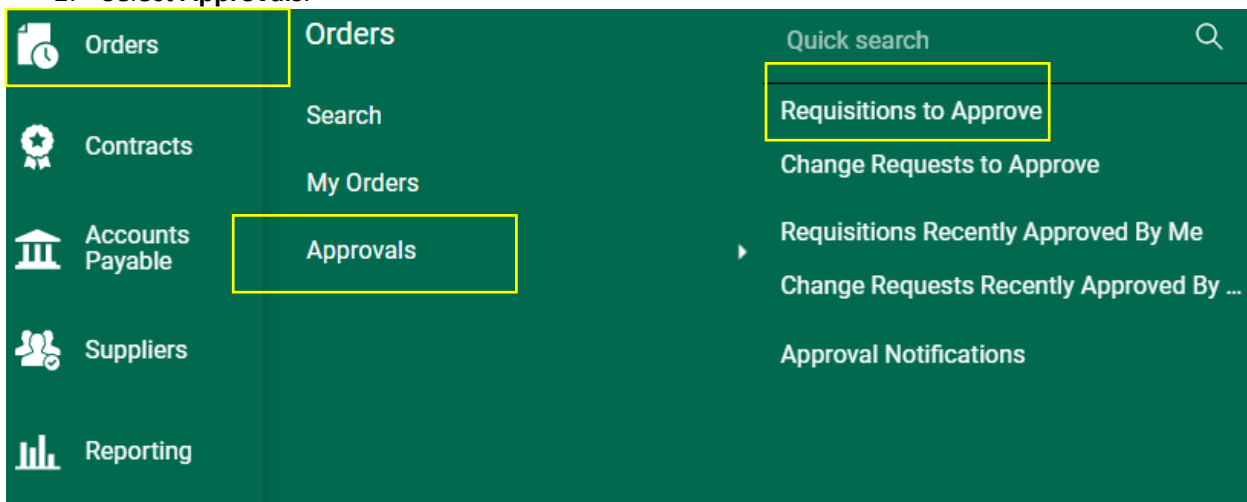
1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Invoices**.
3. Select **Search AP Requests**.
4. Select **Created Date** period from the drop-down Created Date: Last 90 days menu.
5. Select **Add Filter**
6. Select **Requester** from the Add Filter selections drop-down menu. Add Filter
7. Select **Requester Name** by putting a checkbox next to the requester's name.
8. Select **Apply**.
9. Click the **Form Name** to open the Payment Request Form.

Note: If you need to search for another requester select **Clear All Filters** and repeat steps above.


Requisition Approvals

Requisitions to Approve

1. Select **Orders** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.

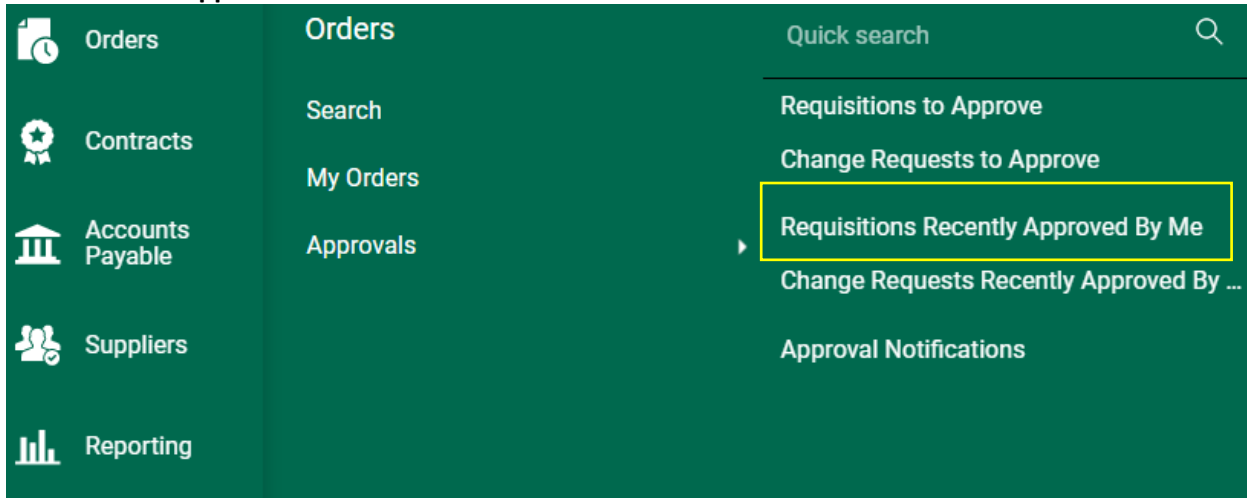



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3. Select **Requisitions to Approve** to see all approval folders assigned to you.
4. Click on the Expand  button to expand the folder to see requisitions awaiting your approval.
5. Click on the **Requisition Number** to open the requisition.

Requisitions Recently Approved By Me

1. Select **Orders** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.

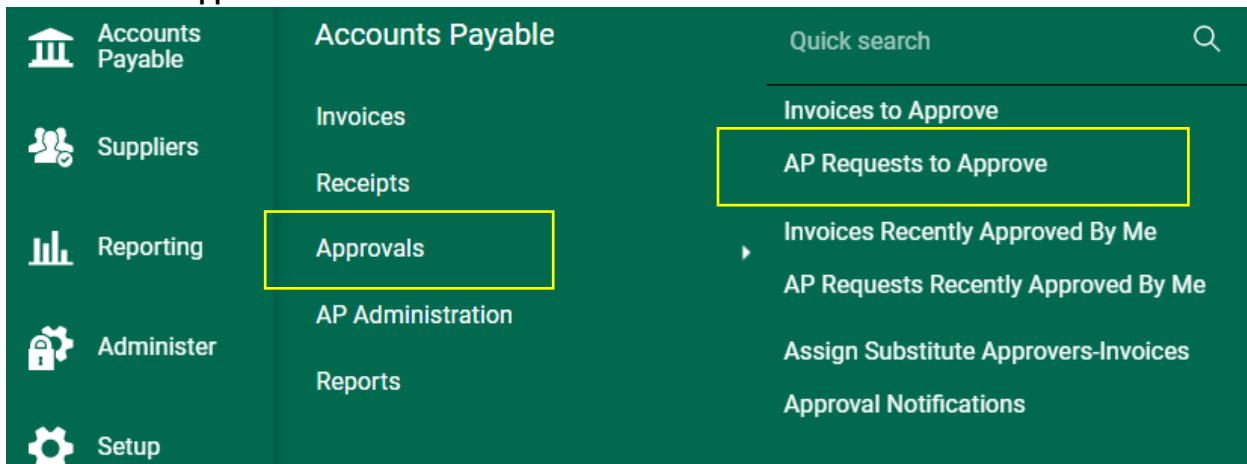



3. Select **Requisitions Recently Approved By Me** to see approval folders recently approved.
4. Click on the Expand  button to expand the folder to see requisitions recently approved.
5. Click on the **Requisition Number** to open the requisition.

AP Request Approvals

AP Requests to Approve

1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.



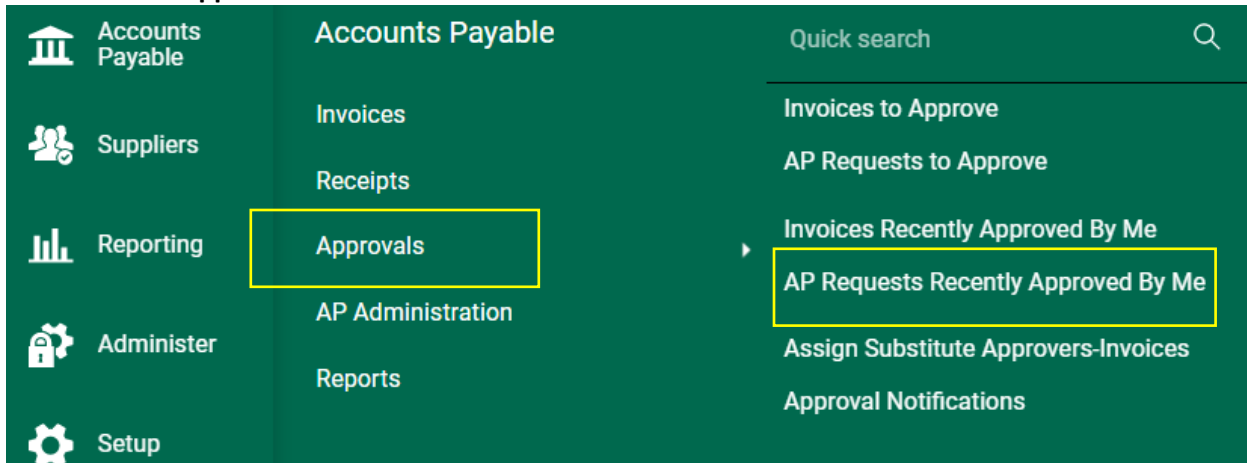
3. Select **AP Requests to Approve** to see invoice approval folders awaiting approval.
4. Click on the Expand  button to expand the folder to see invoices awaiting approval.


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5. Click on the **Form Number** to open the Payment Request Form.

AP Requests Recently Approved By Me

1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.

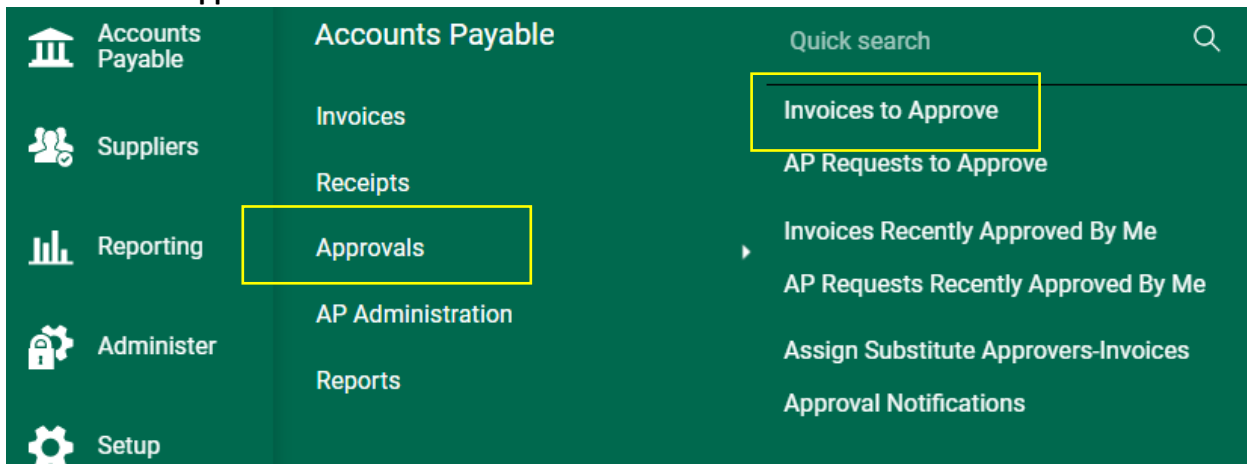



3. Select **AP Requests Recently Approved by Me** to see approval folders recently approved.
4. Click on the Expand  button to expand the folder to see AP Requests recently approved.
5. Click on the **Form Number** to open the Payment Request Form.

Invoice Approvals

Invoices to Approve

1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.

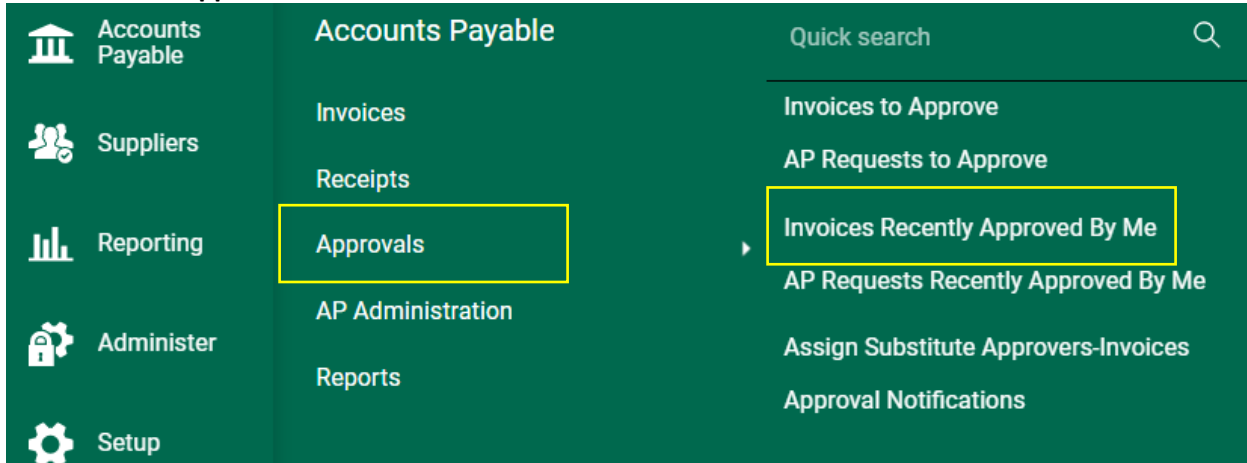



3. Select **Invoices to Approve** to see invoice approval folders awaiting approval.
4. Click on the Expand  button to expand the folder to see invoices awaiting approval.
5. Click on the **Voucher Number** to open the invoice.

BobcatBUY – Approval Search QRG

Invoices Recently Approved By Me

1. Select **Accounts Payable** from the left navigation bar from the home page in BobcatBUY.
2. Select **Approvals**.

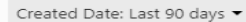





3. Select **Invoices Recently Approved By Me** to see invoice approval folders recently approved.
4. Click on the Expand  button to expand the folder to see invoices recently approved.
5. Click on the **Voucher Number** to open the invoice.

Substitute Approvals for Invoices

New substitute approval type filters have been added to Requisition, PO, and Invoice searches so that users can generate search reports with substitute approval data. For OU, we will only have substitute data available for invoices (substitute approvers for requisitions are handled through FARM changes).

NOTE: This new search filter is an enhancement being added in the March 21, 2022 release. At this time, only approvals that occur after that date will be included in these search results.

1. Select **Orders** from the left navigation bar from the home page in BobcatBUY.
2. Select **Invoices** to see all invoices.
3. Select **Created Date** period from the drop-down  menu.
4. Select **Add Filter**
5. Select **Status Flags** from the Add Filter selections drop-down  menu.
6. Select **With Substitute Approvals**.
7. Select **Apply**.
8. Click on **gear icon**  **200 Per Page**  on the right.
9. Search for **Status Flags** and select by checking the check box.
10. **Optional:** Select **Pin Columns as my defaults** checkbox to see the column by default when you open invoice search.
11. Select **Apply**.

Important Note: Substitute approvers for **invoices** must be setup in **BCB**. Please refer to the QRG [Assign Substitute Approvers](#) on how to setup substitute approvers for invoices. Substitute approvers for requisitions are setup in FARM and the data will not be available in BCB.