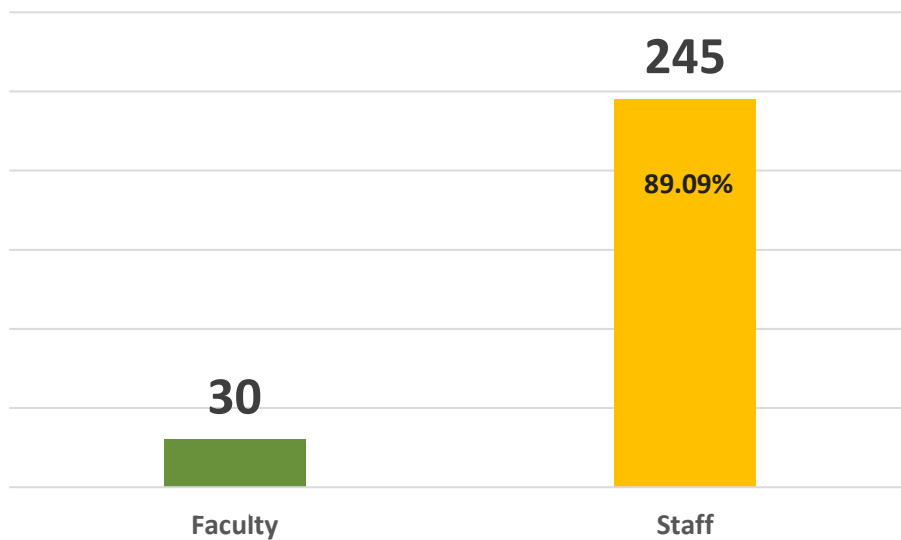
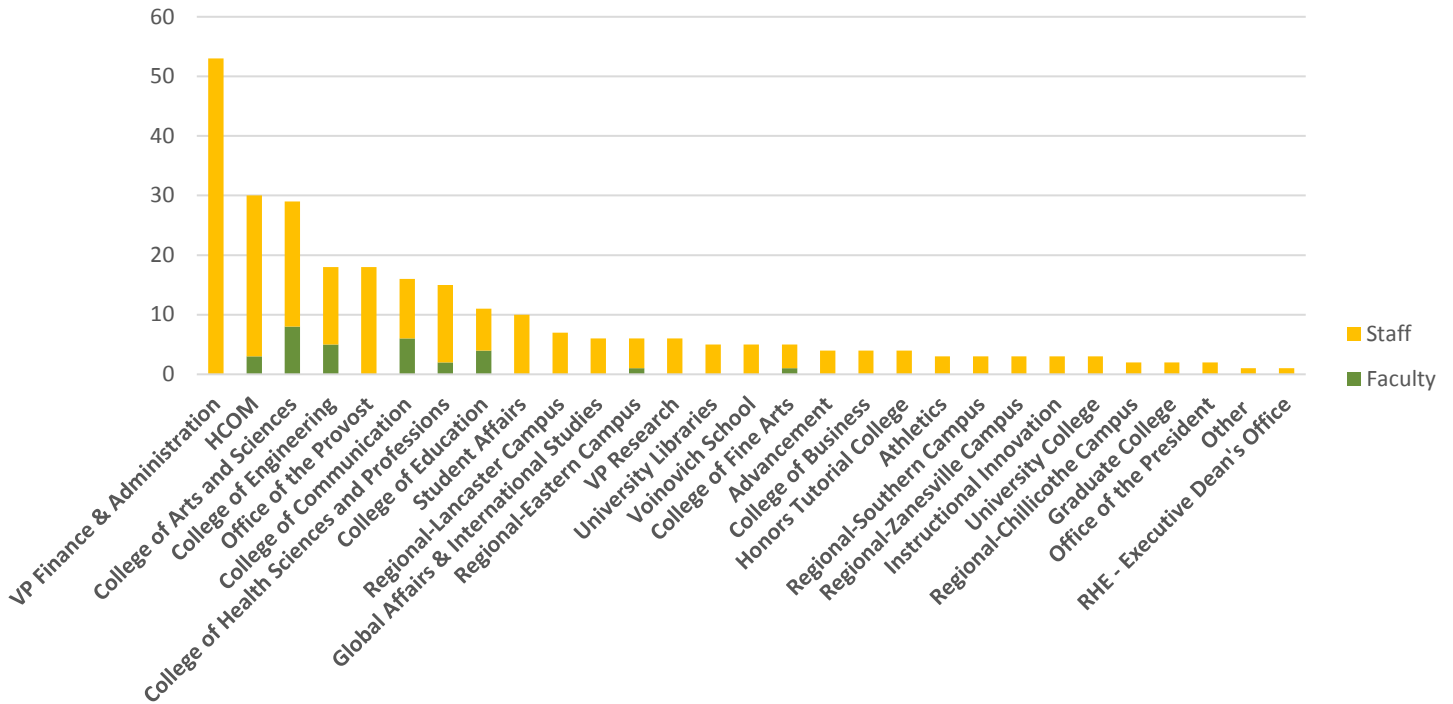




## FSE Pulse Survey #1 Summary

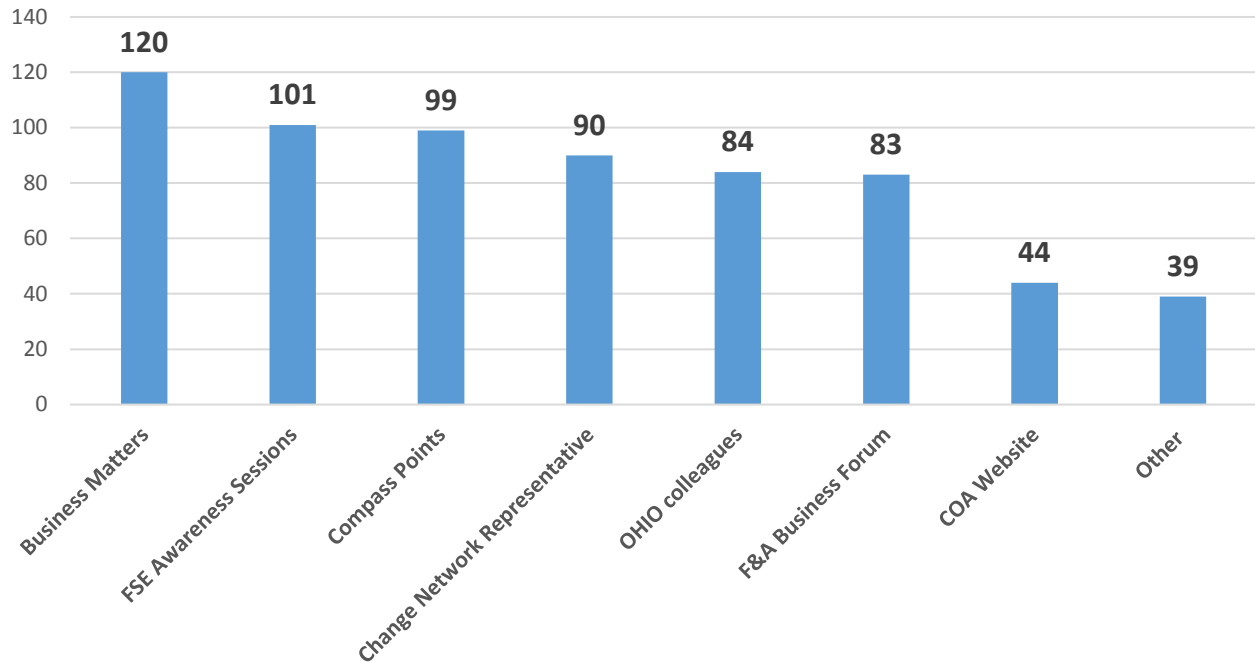
- Sent via direct email to the Awareness Session registrants and individuals that receive monthly FMS reports, published in September *Business Matters* and published in Compass.
- Response Rate: 15.4% (Completed by 295 out of 1,912)
- 91% accessed the survey via email

### Responses by Planning Unit and Faculty vs Staff





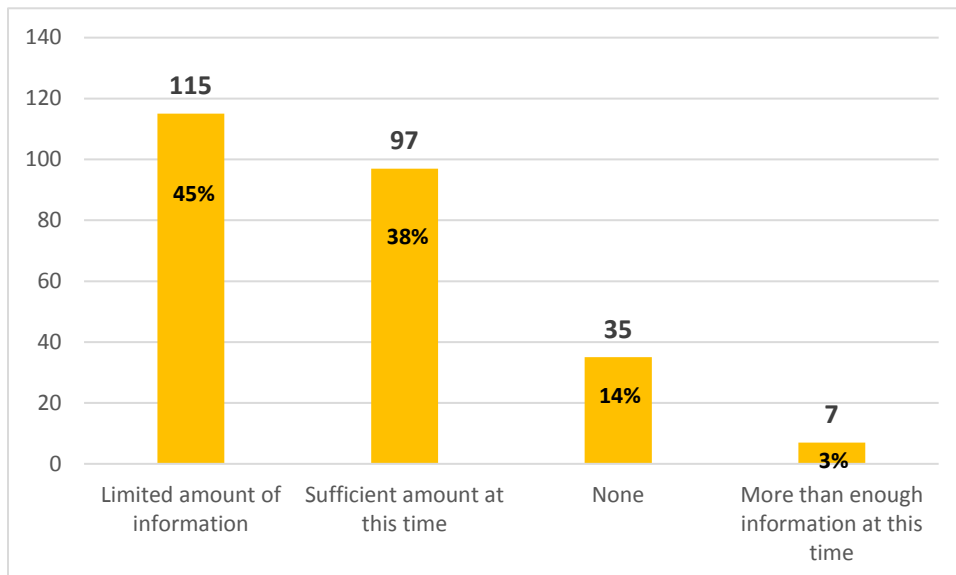
Respondents were asked to indicate how they have learned about the FSE Projects



**OTHER RESPONSES:**

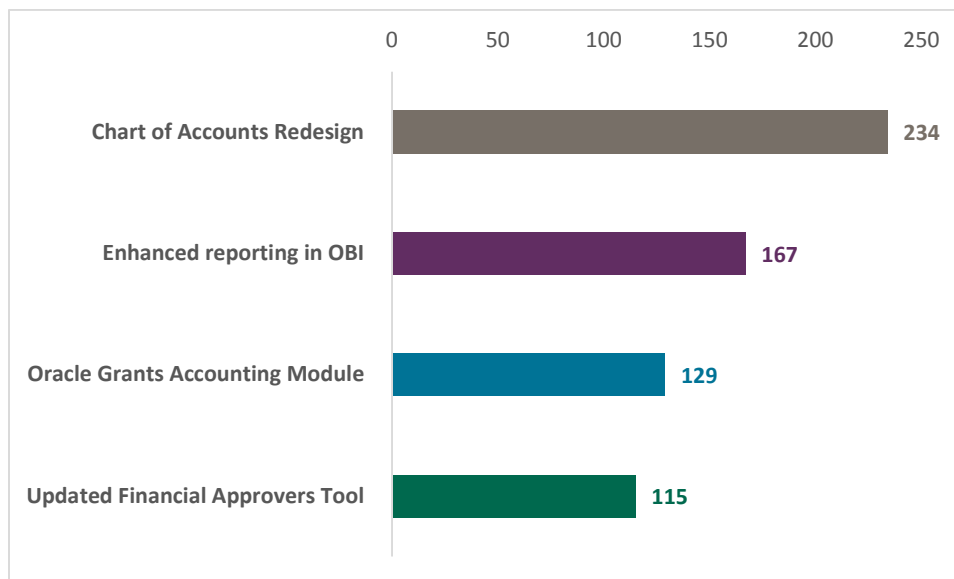
- Survey email or FSE email was the first time hear about FSE: 16
- Supervisor/Colleagues/Internal Department Meetings: 8
- Involvement in Partner Groups, RC Strategy, Change Network or Mapping: 7
- Not informed: 7

Respondents were asked to indicate if they felt they had enough information about the FSE projects, at the time the survey was sent.

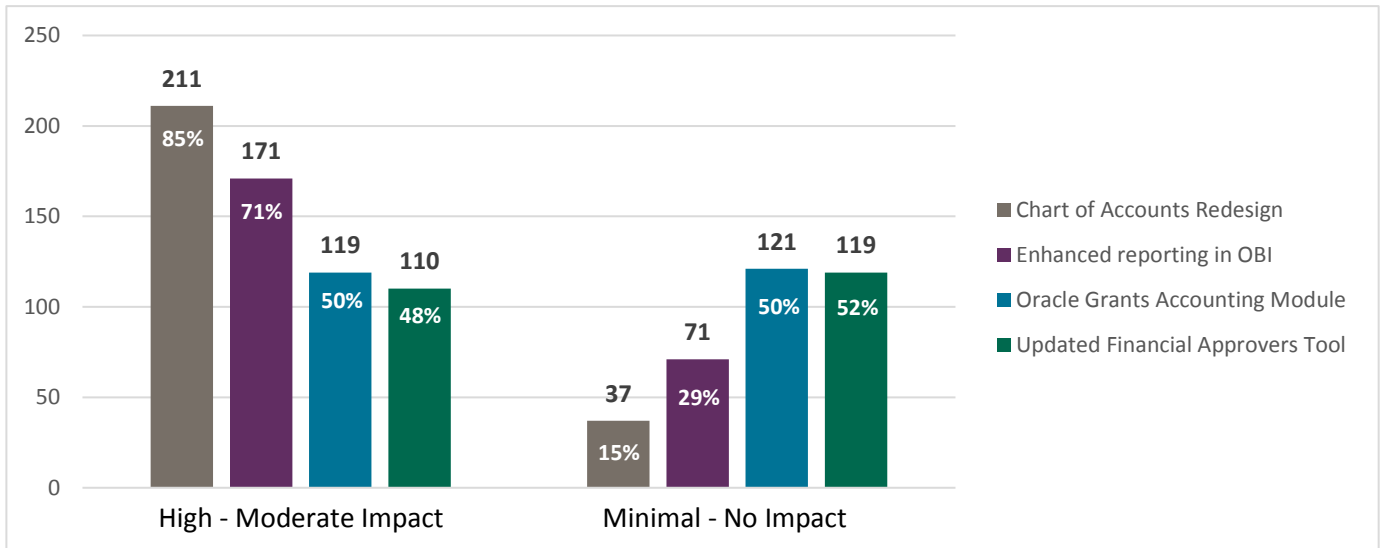


Respondents were asked to indicate which of the Financial System Enhancements will directly impact their day to day work.

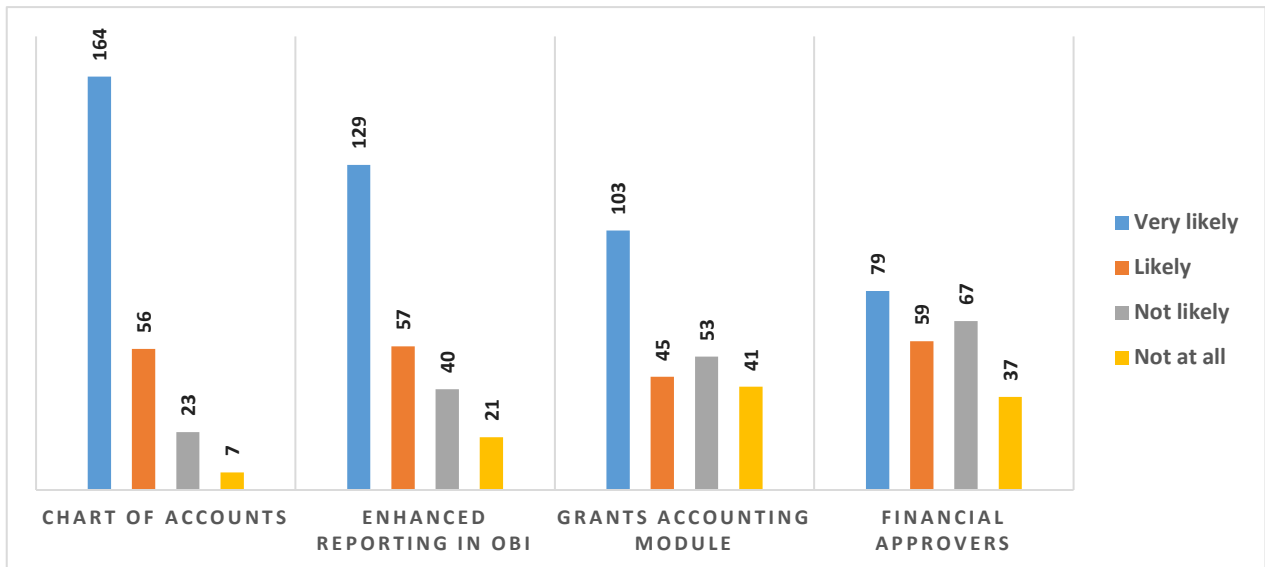
<p><b>Chart of Accounts Redesign</b></p> <p>Impacts activities involving an accounting string, including purchasing in BobcatBUY, travel and PCard transactions in Concur, Workforce timesheet entry, any accounting forms, and transactions with Campus service providers.</p>	<p><b>234 94.74%</b></p>
<p><b>Enhanced reporting in OBI</b></p> <p>Impacts emailed reports available through the Report Distribution Module (RDM) including current FMS reports. Funds Available View will be accessed via OBI dashboard.</p>	<p><b>167 67.61%</b></p>
<p><b>Oracle Grants Accounting Module</b></p> <p>Impacts reviewing or reporting on accounting activity including sponsored projects, capital projects, and internal awards such as faculty startups, faculty development and incentive funds, etc.</p>	<p><b>129 52.23%</b></p>
<p><b>Updated Financial Approvers Tool</b></p> <p>Impacts setting up BobcatBUY and Concur approvers by Planning Unit financial management.</p>	<p><b>115 46.56%</b></p>



Respondents were asked to share how impacted they would be by the FSE projects.

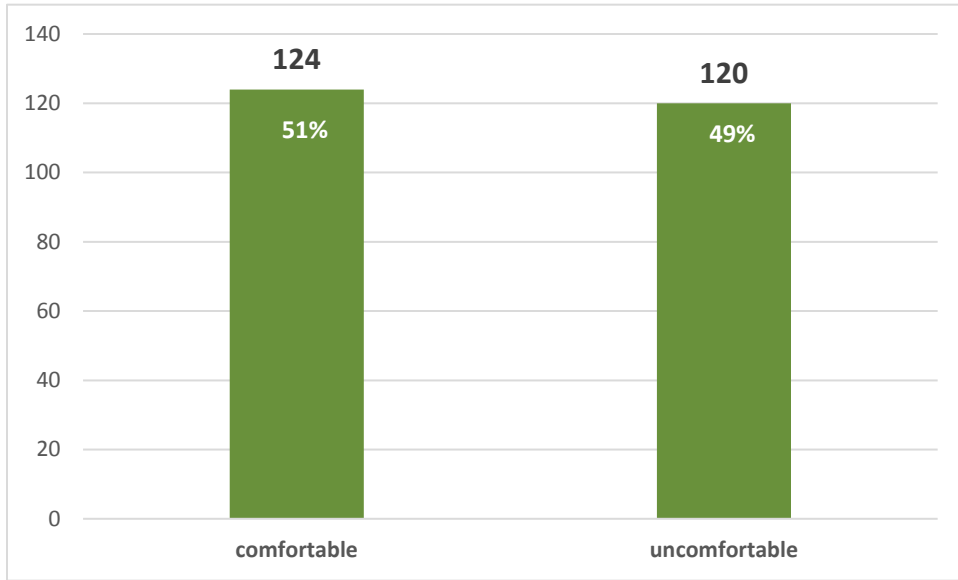


Respondents were asked to indicate their likelihood of participating in training activities for the FSE projects.



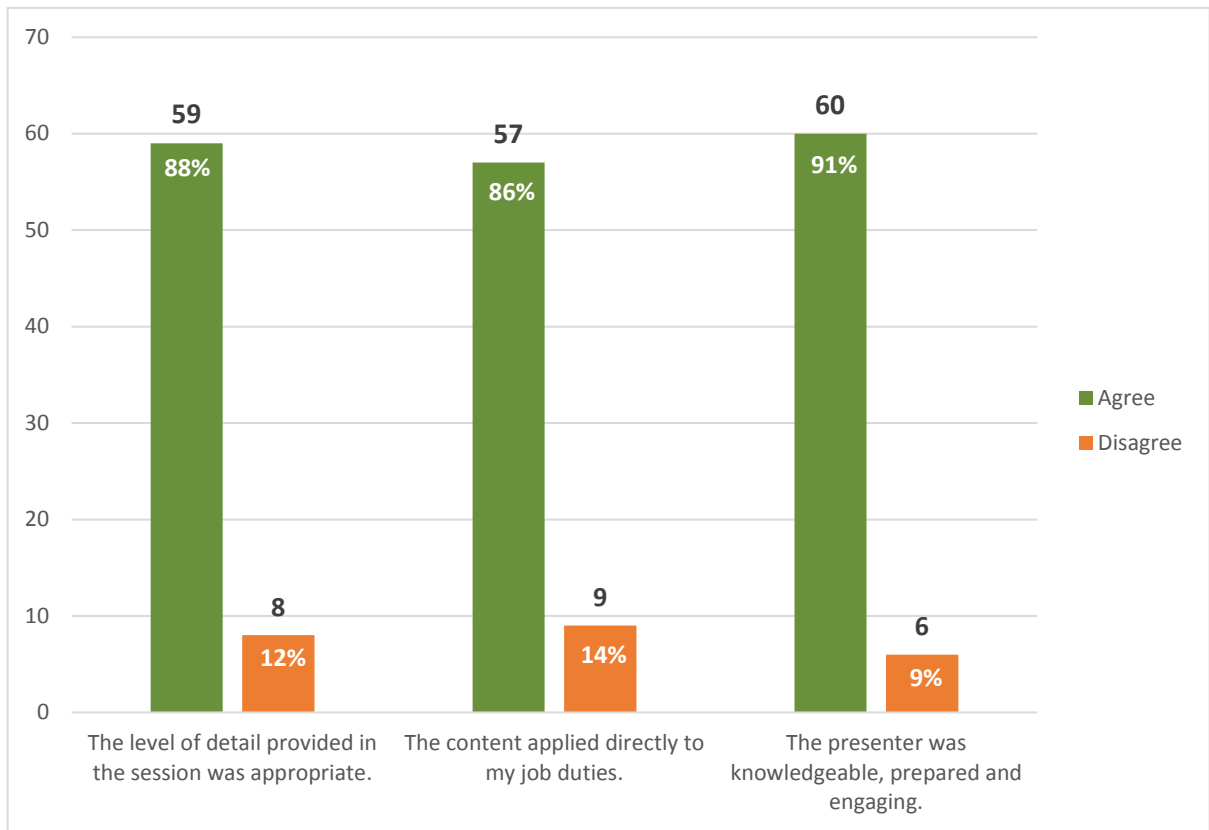


Respondents were asked their level of comfort with the upcoming FSE changes.





Respondents were asked to agree or disagree with the below statements regarding the FSE Awareness Session held in August 2016.

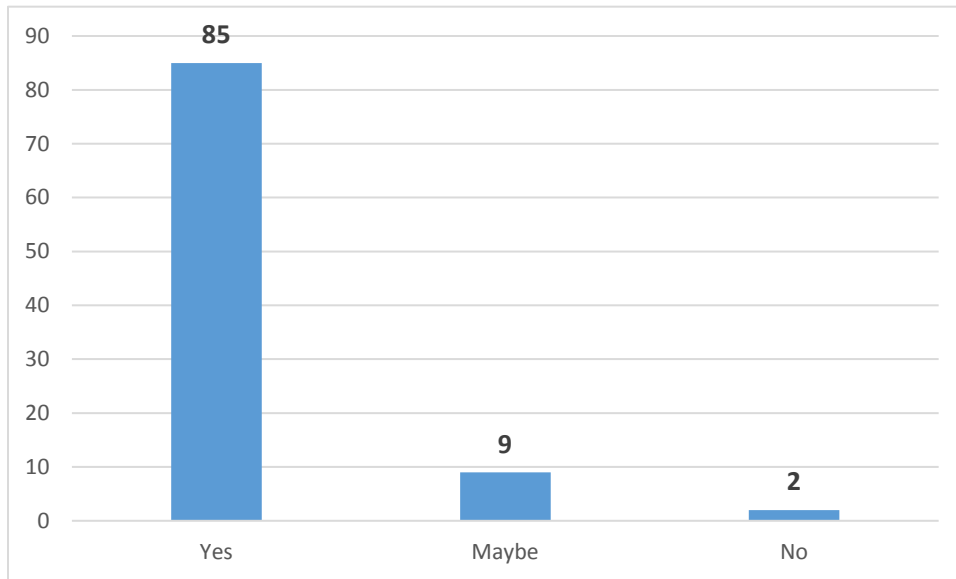


Respondents were asked to write in suggestions regarding the Awareness Sessions.

Response Category	# Responses
Ready for more hands-on interaction	7
Positive comments about the information provided	6
More suitable for email or recording; presentation was scripted	6
Too complex for the average user	4
Nothing new was presented; too basic	4
Optimistic but concerned new systems will not be user friendly	2
Presenter was not engaging	1
Positive comments about presenter	1
Presenter was too fast	2
Left with a lot of unanswered questions about how work will be directly impacted	1



Respondents were asked how likely it was that they attend the Readiness Sessions.



Respondents were asked to provide suggestions or comments regarding the FSE projects in general.

<b>Response Category</b>	<b># Responses</b>
Positive comment about communication/training so far	8
Frustration with March go-live	6
Wants information/training that directly impacts individual's area/role	6
Ready for tangible and hands-on examples	5
Wants more communication/information	4
Complaint about OBI, business process, or form	4
Feels he/she knows nothing about the project	3
Concerned about how FSE will be supported post go-live/ complaint about FCC	3
Feels excluded from information	2
Thought Awareness sessions were overkill	2
Concerned that changes will make job more difficulty in short term but understands long term benefits	2
Request for in person training as well as online videos and reference materials	2
Request to change name of Grants Accounting Module	1
Request to be early adopter	1
Concern about having two charts and the impact Payroll, BobcatBUY, Concur, Mailslips	1