Budget Planning Council

HERITAGE COLLEGE OF OSTEOPATHIC MEDICINE
Most students from Ohio (97%)
Most grads practicing in primary care specialties (#14 in U.S.)
Most grads practicing in rural areas (#12 in U.S.)
Most grads accepting in-state GME (68%)
Ohio’s Largest Medical School
A 98% Match Rate

PGY1 2023 Match Rate for US seniors - MD average (93.7%), DO average (91.6%)
A crowded market...
A crowded market… just got more crowded.
+ CLINICAL PARTNERS

- Clinical education student cohort training sites (3rd Year & 4th Year)
- Clinical education training sites
Current clinical partners with long-term agreements:

- OhioHealth
- Cleveland Clinic
- Nationwide Children’s Hospital
- Kettering Health
Current clinical partners in stages of long-term agreement development:

- Mercy Health - St. Vincent Medical Center
- Mount Carmel Health System
- OhioHealth O’Bleness Hospital
Ohio University’s Dynamic Strategy

**Educate**
Exploring how we educate our students, including innovative teaching and classroom strategies, co-curricular experiences that add to the learning experience and more.

**Discover**
Understanding our research and scholarship excellence as well as our untapped potential and outlining opportunities to elevate our work as an R1 institution.

**Engage**
Studying the ways in which we serve our state and engage with our partners and supporters and determining ways to broaden and deepen partnerships that help us impact students and communities.

**Commit**
Recognizing that our faculty and staff make our University community all that it is and determining how we can and will commit to our people in ways equal to the commitment they make to our University and our students.
A longitudinal, integrated 4-year curriculum
HCOM Curriculum - **Preclinical** Years 1 & 2

**Years 1 & 2 On-site**

Years 1 and 2 occurs at one of our three academic campuses.

**Classroom Learning Experiences**

Emphasize active, authentic learning through self-directed study and lab-based experience.
HCOM Curriculum - **Clinical** Years 3 & 4

**Years 3 & 4 Clinical Rotations**

Years 3 & 4 students relocate to our clinical campus sites.

**Clinical Experiences**

Patient care with an emphasis on health systems sciences and interprofessional experiences.
Longitudinal Integrated 4-Year Curriculum & Process Alignment
- Success is identified as collaboration with faculty, students and staff via efficient, seamless processes.

Translational Research Facility
- To advance our focus on translational research, a new facility on the Athens campus will provide space for co-location of multiple research offices, labs, along with the inclusion of community health programs. The facility will promote team science by bringing like-minded research teams together in one space, while enhancing the visibility of Ohio’s research efforts to students, throughout the University, and to the community and region.

Roadmap for Success with our Healthcare System and Community Partners to Advance our Health System
- We rely on our Healthcare System and Community Partners, who operate in an ever-evolving and competitive environment, to advance the education of our students and the health of the patients they serve. We need to develop, implement, and track our multi-dimensional relationships to provide value in a variety of venues including the provision of a future physician workforce.

Successful Teams/Engagement
- Highly engaged individuals and units will have clarity of how their work impacts the mission. There will be a shared understanding of responsibilities. Every individual will hold themselves and their team accountable to our tasks and principles.
Current Financial Picture
Summary of Revenue Sources (in millions)
Transformational Support from the Osteopathic Heritage Foundation & other partners/donors
Osteopathic Heritage Foundation $105M Gift
Empowers HCOM Strategy ($9.38M unspent*) 91% spent

VISION 2020
AWARD ALLOCATION
BY STRATEGIC OBJECTIVE

$41M
ALL-CAMPUS SUCCESS:
A best place to work and learn
- Developing a state-of-the-art campus in central Ohio
- Building a new medical education facility in Athens

$27M
TRANSFORMATIVE EDUCATION:
Innovative educational experiences transform our students
- Transforming primary care medical education
- Reducing student debt through student scholarships
- Training the next generation of physician scientists
- Providing research training across the medical education continuum

$3M
COMMUNITY IMPACT:
Community care comes first
- Providing expanded care for citizens of Ohio
- Improving lives of those affected by diabetes
- Encouraging collaborative research to improve public health

$34M
COLLABORATIVE RESEARCH
Discovery drives medical advances
- Creating needed infrastructure to support research strategy
- Supporting basic and translational diabetes research
- Advancing musculoskeletal and neurological health

$105M
TOTAL
The following pages highlight major achievements within each of the college’s strategic priority areas, grouped by Vision 2020 goals.

*Unspent as of 6/30/24
$5.5M Research building
$3.8M Scholarships
OHF Funding Per Fiscal Year

OHF Funding Per Fiscal Year in Millions

FY11/12: $6.2
FY12/13: $6.4
FY13/14: $6.4
FY14/15: $9.2
FY15/16: $8.8
FY16/17: $8.7
FY17/18: $9.7
FY18/19: $7.4
FY19/20: $8.8
FY20/21: $5.1
FY21/22: $4.8
FY22/23: $3.7
FY23/24: $0.6
FY24/25:
FY25/26:
FY26/27:
Student Scholarship Endowment Contributions

![Bar Chart]

- FY11/12: $2.3 M
- FY12/13: $2.4 M
- FY13/14: $2.5 M
- FY14/15: $3.3 M
- FY15/16: $3.5 M
- FY16/17: $6.5 M
- FY17/18: $14.8 M
- FY18/19: $17.4 M
- FY19/20: $18 M
- FY20/21: $21.4 M
- FY21/22: $23.8 M
- FY22/23: $24.1 M

Projected Commitments Through FY29/30: $34.1 M
HCOM Subsidy Per Student 2001-2023

Subsidy Per Student

- Fall Student Headcount
- Subsidy Per Student
Maximized, Steady Enrollments

Enrollment Projection FY2020 - FY2030

- Total
- Athens
- Dublin
- Cleveland
Performance of the Tuition Pricing KPI

Goal by 2027:
Tuition will be set at 2017 level, adjusting for inflation.

2023-24 Ohio Medical School Tuition
Yr 1 (2 Semesters)

<table>
<thead>
<tr>
<th>Institution</th>
<th>2023/24 Resident Tuition</th>
<th>2023/24 Nonresident Tuition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Case Western</td>
<td>$69,712</td>
<td>$43,563</td>
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<tr>
<td>Northeast Ohio</td>
<td>$87,126</td>
<td>$42,264</td>
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<tr>
<td>Wright State</td>
<td>$63,414</td>
<td>$38,564</td>
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<tr>
<td>OU-HCOM</td>
<td>$56,284</td>
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<tr>
<td>Toledo</td>
<td>$67,330</td>
<td>$35,612</td>
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<tr>
<td>Cincinnati</td>
<td>$54,470</td>
<td>$30,124</td>
</tr>
<tr>
<td>Ohio State</td>
<td>$55,044</td>
<td></td>
</tr>
</tbody>
</table>
OHIO MEDICAL SCHOOLS

Resident vs. Nonresident Incoming Class FY2022/23

- Case Western: 18% Resident, 82% Nonresident (141 total)
- Northeast Ohio: 72% Resident, 28% Nonresident (127 total)
- Wright State: 79% Resident, 21% Nonresident (103 total)
- OU-HCOM: 95% Resident, 5% Nonresident (243 total)
- Toledo: 64% Resident, 36% Nonresident (112 total)
- Cincinnati: 57% Resident, 43% Nonresident (101 total)
- Ohio State: 54% Resident, 46% Nonresident (107 total)

Legend: ■ Resident ■ Nonresident
### FY2024 Tuition (1st Yr.)

<table>
<thead>
<tr>
<th>Ohio Medical Schools</th>
<th>In-State 2024</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Case Western</td>
<td>$69,712</td>
<td>1.3%</td>
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<tr>
<td>Northeast Ohio</td>
<td>$43,563</td>
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<tr>
<td>Wright State</td>
<td>$42,264</td>
<td>10.5%</td>
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<tr>
<td>OU-HCOM</td>
<td>$38,564</td>
<td>2.0%</td>
</tr>
<tr>
<td>Cincinnati</td>
<td>$35,612</td>
<td>4.5%</td>
</tr>
<tr>
<td>Toledo</td>
<td>$35,324</td>
<td>3.8%</td>
</tr>
<tr>
<td>Ohio State</td>
<td>$30,124</td>
<td>0.0%</td>
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<tr>
<td>Ohio Med. Schools Mean</td>
<td>$42,166</td>
<td>3.8%</td>
</tr>
<tr>
<td>Ohio Med. Schools Median</td>
<td>$38,564</td>
<td>2.0%</td>
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<tr>
<td>High</td>
<td>$69,712</td>
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<tr>
<td>Low</td>
<td>$30,124</td>
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</tbody>
</table>

HCOM increase is below Ohio Medical Schools Mean
Goal by 2027:
Distribute $25,000 scholarships to 10% of our highest need students.
# HCOM FY25
## Planned Tuition & Fee Increase

<table>
<thead>
<tr>
<th></th>
<th>FY24</th>
<th>FY25</th>
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<tbody>
<tr>
<td>Tuition &amp; Fee Rate Increase</td>
<td>2.00%</td>
<td>3.00%</td>
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<td>In-State Tuition/Term</td>
<td>$19,282</td>
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<td>Medical Resource Fee/Term</td>
<td>$617</td>
<td>$635</td>
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**Goal by 2027:**
Tuition will be set at 2017 level, adjusting for inflation. Estimated inflation for FY25 is 3.20%.
THANK YOU