**Ohio University**

**Tax Extension Request Form**

*2017-2018*

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**Student Name**

**Student PID (Pxxxxxxxxxx)**

**Student Signature**

**Date**

**Parent Signature**

**Date**

Student, spouses, or parents who have filed a 2015 federal tax return extension with the IRS must provide the following information to be considered for federal financial aid. No expired extension forms will be accepted for this process. Once the tax return extension has expired, the tax filer will be required to provide the 2015 IRS tax return transcript. Awards may be adjusted based on the final tax return information. Failure to provide the 2015 IRS tax return transcript after the extension has expired will result in a reversal of federal financial aid.

1. The following individual, whose information is required on the FAFSA has requested the tax extension for the 2015 federal tax filing year?

   - [ ] Student
   - [ ] Student’s spouse
   - [ ] Both Parents

   - [ ] Parent 1 Name: __________________________
   - [ ] Parent 2 Name: __________________________

   *(Applicable if Parent 1 filing Married-filed separate return)*

2. What federal income tax return would the person requesting the extension file for 2015?

   - [ ] IRS 1040
   - [ ] IRS 1040A/EZ
   - [ ] Foreign Tax Return
   - [ ] U.S. Territory

3. What would be the federal tax filing status of the individual who has filed the extension for 2015?

   - [ ] Single
   - [ ] Head of Household
   - [ ] Married-filed joint return
   - [ ] Married-filed separate return

4. How many exemptions does the individual claiming the extension expect to claim? _____

5. Indicate below the tax documents that apply to the individual filing the tax extension. Submit these documents with this form.

<table>
<thead>
<tr>
<th>2015 W-2’s</th>
<th>Student</th>
<th>Spouse</th>
<th>Parent(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015 Self Employment</td>
<td>□</td>
<td>□</td>
<td>□</td>
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</tbody>
</table>

*(provide a signed statement indicating estimated AGI and income taxes paid in 2015)*

6. Attach/submit the following items associated with the individuals who have filed an extension:

   - [ ] Copy of the 2015 IRS Form 4868, “Application for Automatic Extension"
   - [ ] Copy of unexpired 2015 IRS application for extension beyond the automatic 6 month
   - [ ] Verification of Non-Filing Letter from IRS dated after October 1, 2016
   - [ ] Copy of all documents checked in question 5

**Note:** Additional documentation may be requested upon review of the information submitted.