FAFSA Parental Information Form 2015 - 2016

Student Name ___________________________ Student PID (Pxxxxxxxxxx)

Student Signature ___________________________ Date ____________

Parent Signature ___________________________ Date ____________

The following information must be completed by your parents regarding their financial information during the 2014 tax year. This information is requested for parents not students.

What is your parents’ marital status as of the date you submitted your FAFSA?

☐ Married/Remarried ☐ Single
☐ Separated/Divorced ☐ Widowed
☐ Unmarried but living together

Month and year your parent(s) were married, remarried, separated, divorced, or widowed?

Month: ___________ Year: ___________

What is your parents’ state of legal residence? ___________

Were they residents of that state before 1/1/2010? ☐ No ☐ Yes If not, what date did they become residents?

Month: ___________ Year: ___________

What are the Social Security Numbers, names and dates of birth of the parent(s) reported on this form?

Parent 1 (mother/father/stepparent) Date of Birth ___________ Last Name ___________ 1st Initial ___________ Social Security # ___________

Parent 2 (mother/father/stepparent) Date of Birth ___________ Last Name ___________ 1st Initial ___________ Social Security # ___________

How many people are in your parents’ household? ___________

How many will be college students in 2015-2016? (Include the student and any others that will be attending half time or more but do not include parents attending college)

__________

In 2013 or 2014 did anyone in your parents’ household receive benefits from any federal program listed?

☐ Supplemental Security Income ☐ SNAP (Food Stamps) ☐ Free/Reduced Price Lunch ☐ TANF ☐ WIC

Currently, has either parent lost their job; been laid off; received unemployment benefits; are self-employed, but are unemployed due to economic conditions; or are a displaced homemaker?

☐ No ☐ Yes

Please complete back page.
**Taxable Income**

What income tax return did your parents file/will file for 2014?
- [ ] IRS 1040 (not eligible for 1040A or EZ)
- [ ] IRS 1040 (eligible for 1040A or EZ)
- [ ] IRS 1040A or EZ
- [ ] Foreign Tax Return

For 2014, have your parents completed their IRS income tax return?
- [ ] Have Completed
- [ ] Will Complete
- [ ] Will Not Complete

For 2014, what was your tax filing status?
- [ ] Single
- [ ] Married-Joint
- [ ] Married-Separated
- [ ] Head of Household
- [ ] Widow(er)

What was your parents’ adjusted gross income for 2014?  
IRS 1040 – line 37; 1040A – line 21; 1040EZ – line 4

What was the amount of your parents’ income tax (tax liability) for 2014?  
IRS 1040 – line 55; 1040A – line 35; 1040EZ – line 10

What is your parents exemptions for 2014  
IRS 1040 – line 6d; 1040A – line 6d

How much did your parent 1(mother/father/step parent) earn from working in 2014?  

How much did your parent 2(mother/father/step parent) earn from working in 2014?

**Asset Information**

As of today, what is your parents’ total current balance of cash, savings, checking?  

As of today, what is the net worth of your parents’ investments?  

As of today, what is the net worth of your parents’ businesses and/or investment farms?  

**Income Exclusions**

Education Credits such as Hope/Lifetime Learning (IRS 1040 – line 49; 1040A – line 31)

Child support you paid due to divorce/separation or legal requirement

Taxable earnings from need-based employment such as Federal Work Study

Student Grant and Scholarship aid reported in adjusted gross income

Combat pay/special combat pay that was included in your adjusted gross income

Earnings from work under a cooperative education program

**Total**

**Untaxed Income**

Payments to tax-deferred pension/savings plans  
(W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S)

IRA Deductions/payments to qualified plans (IRS 1040 – line 28+32; 1040A – line 17)

Child support you, the parent, received for all children

Tax exempt interest income (IRS 1040 – line 8b; 1040A – line 8b)

Untaxed portions of IRA distributions, exclude rollovers (IRS 1040 – lines 15a-15b; 1040A – line 11a-11b)

Untaxed portions of pensions, exclude rollovers (IRS 1040 – lines 16a-16b; 1040A – line 12a-12b)

Housing/food/other living allowances paid to military/clergy/others

Veterans’ nondenication benefits such as disability/death pension/DIC/VA work-study

Other untaxed income not reported elsewhere such as worker’s comp, untaxed railroad retirement, Black Lung Benefits, disability, untaxed portions of HSA from IRS 1040 – line 25.

**Total**