Agenda

8:30 Check-In
9:00 Welcome – Valerie Miller, Director, Student Financial Aid and Scholarships
Opening Comments – Craig Cornell, Senior Vice Provost for Strategic Enrollment Management
Overview of Financial Aid – Valerie Miller, Director; Melissa Van Meter, Associate Director
  - Cost of Attendance and The OHIO Guarantee
  - Scholarships – Awarding
  - Grants – Satisfactory Academic Progress
  - Employment – Tools and Resources
  - Loans – Corresponding with Our Office
10:15 Break
10:30 Q&A – Student Financial Aid, Residential Housing and Undergraduate Admissions
11:20 Break
11:30 FAFSA Presentation and Q&A related to the FAFSA

Campus Walking Tours: 11:30 – 1:00 and 1:30 – 3:00

Representatives from Residential Housing and Undergraduate Admissions will be available outside of the Ballroom during the FAFSA presentation.
Applying for Financial Aid

• Free Application for Federal Student Aid (FAFSA)
  – Serves as the application for federal, state, and need-based institutional scholarships, grants, employment and loans.
  – Deadline for receipt of FAFSA results is March 15

• Ohio University Admissions Application
  – Serves as application for most Ohio University merit-based scholarships, including the OHIO Signature Award Program.
Cost of Attendance and The OHIO Guarantee

An individual’s cost to attend college will vary. Some costs are defined by your college, but others will depend on your specific needs and situation.

- Are you a resident or non-resident?
- How much will your books cost?
- How often will you need to do laundry?
Cost of Attendance and The OHIO Guarantee

Your direct costs for attending Ohio University will include tuition and fees, residential and dining charges. Ohio University is proud to present The OHIO Guarantee, which offers predictability, transparency, and stability of these costs.
Cost of Attendance and The OHIO Guarantee

The OHIO Guarantee is a cohort based, level-rate tuition, housing, dining, and fee model assuring a set of comprehensive rates for the pursuit of an undergraduate degree. The OHIO Guarantee rates remain unchanged for 12 consecutive semesters.
Cost of Attendance and The OHIO Guarantee

• The cohort a student enters is based on the first semester of enrollment at OHIO
  – Costs remain steady for four years / 12 consecutive semesters
  – Programs that require more than 128 hours to complete are automatically granted a 13th semester

• Exceptions if more than 12 semesters required
  – May be considered by The OHIO Guarantee Appeals Committee
  – Examples include, but are not limited to, approved military service, medical issues, and internships/co-ops
  – Complete information can be found at www.ohio.edu/guarantee
Cost of Attendance and The OHIO Guarantee

• The model includes
  – Instructional and general fees
  – Non-resident surcharge fee
  – Room and meal plan – menu of plans and costs
  – Technology fees
  – Orientation and graduation application fees
  – Most course fees
Cost of Attendance and The OHIO Guarantee

- Renewable merit scholarships better hold their value.
  - Of course, renewal criteria must be maintained.
- The direct cost of attending will remain steady for four years, so the same proportion of costs will be met.
Cost of Attendance and The OHIO Guarantee

Traditional Institutional Model

The OHIO Guarantee™

Proportionate with Renewable Scholarships
Cost of Attendance and The OHIO Guarantee

The following is Ohio University’s 2016-2017 Cost of Attendance for an undergraduate attending full-time on the Athens campus for fall and spring semesters.

<table>
<thead>
<tr>
<th>Cost Description</th>
<th>Semester</th>
<th>Year</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition/Fees</td>
<td>$5,872</td>
<td>$11,744</td>
<td>OHIO Guarantee</td>
</tr>
<tr>
<td>Residence Hall/Meal Plan</td>
<td>$6,134</td>
<td>$12,268</td>
<td>OHIO Guarantee standard double room / 14 flex meal plan</td>
</tr>
<tr>
<td>Books</td>
<td>$515</td>
<td>$1,030</td>
<td>Paid out-of-pocket - Varies</td>
</tr>
<tr>
<td>Transportation</td>
<td>$784</td>
<td>$1,568</td>
<td>Allowance for travel needs - Varies</td>
</tr>
<tr>
<td>Personal</td>
<td>$569</td>
<td>$1,138</td>
<td>Allowance for personal needs - Varies</td>
</tr>
<tr>
<td><strong>Total Resident Cost</strong></td>
<td><strong>$13,874</strong></td>
<td><strong>$27,748</strong></td>
<td>OHIO Guarantee</td>
</tr>
<tr>
<td>Non-Resident Surcharge</td>
<td>$4,732</td>
<td>$9,464</td>
<td></td>
</tr>
<tr>
<td><strong>Total Non-Resident Cost</strong></td>
<td><strong>$18,606</strong></td>
<td><strong>$37,212</strong></td>
<td></td>
</tr>
</tbody>
</table>
Cost of Attendance and The OHIO Guarantee

• 2016-17 OHIO Guarantee Rates will be available on the Tuition and Fees link at the Office of the Bursar website
  – www.ohio.edu/bursar

• Additional information about The OHIO Guarantee can be found at
  – www.ohio.edu/guarantee
Institutional Scholarships

OHIO Signature Awards
www.ohio.edu/admissions/signature/

- First year students new to Athens Campus
- Based on academic merit, financial need, and blended merit and need
- Academic merit determined by ACT/SAT and high school GPA
- Financial need determined by FAFSA
- Awards are renewable for up to four years total (two semesters per year) based on award renewal criteria such as GPA and/or need.
- Automatically considered if admitted by February 1, 2016.
Institutional Scholarships

Awards Promoting Diversity

www.ohio.edu/diversity/

Programs supported by the Office for Diversity and Inclusion

• Templeton Scholars
• Urban Scholars
• Appalachian Scholars
• OHIO Promise Scholars
Institutional Scholarships

Privately Funded University Scholarships

• Funded from endowments and other contributions by private donors

• Awarded based on guidelines in accordance with the donor’s wishes

• Selection criteria varies but may include geographical area of residence, high school attended, program of study, financial need, academic credentials, etc.
External Scholarships

Outside Sources for Scholarship Opportunities

• High school guidance office, local community, parent’s employer, clubs and organizations
• Web searches
  – Fastweb.com
  – https://bigfuture.collegeboard.org/scholarship-search
Institutional Grants

Ohio Pathway Award

• Awarded based on financial need as part of the OHIO Signature Awards Program
• Renewable for up to four years total (8 semesters) if GPA and financial need are maintained
Federal Grants

Federal Pell Grant

• Eligibility determined by results from the FAFSA
• Awarded to students with high financial need

Supplemental Educational Opportunity Grant (SEOG)

• Awarded to Pell eligible students with exceptional financial need
Federal Grants

Teacher Education Assistance for College and Higher Education (TEACH)

- Currently provides grants up to $3,728 per year to students who intend to teach in a high-need field in a public or private elementary or secondary school that serves low income students.
State Grants and Scholarships

Ohio College Opportunity Grant
• Considered if student has FAFSA on file with Ohio University

Ohio War Orphans Scholarship
• Assist with tuition and general fees

Ohio Safety Officers College Memorial Fund
• Assist with tuition costs for children and spouses of peace officers and military personnel who have fallen in the line-of-duty.

Choose Ohio First
• For students majoring in particular fields.
Student Employment

• Federal Work-Study

• PACE

• Student Hourly Employment
Student Employment

Federal Work-Study (FWS)

• FWS is a need-based student employment program.
• Eligibility is determined by Ohio University based on the results of a student’s FAFSA. FWS is listed as an award on a student’s award letter.
• Students select a FWS position online.
Student Employment

Program to Aid Career Exploration (PACE)

• Apply online during spring semester of your freshmen year.
• Must demonstrate a “need for earnings”.
• Students work across campus obtaining internship-like experience.
Student Employment

Student Hourly Employment (SHE)

• Available to all enrolled students.
• Job postings are found on the Ohio University Human Resources website.
• https://www.ohiouniversityjobs.com
Student Employment

Benefits of Student Employment

By participating in student employment opportunities, students can:

• Earn money to help meet college expenses
• Learn time management skills
• Meet new people
• Gain valuable work experience
• More easily adjust to college life
• Feel more connected to the University and community
Federal Loan Programs

- Federal Perkins Loan
- Federal Direct Loan Program
  - Subsidized Loan (Stafford)
  - Unsubsidized Loan (Stafford)
- Parent PLUS Loan
Federal Loan Programs

Federal Direct Subsidized Loan
• Awarded to eligible students demonstrating financial need. Interest does not accrue while enrolled.

Federal Direct Unsubsidized Loan
• Awarded to any eligible student. Interest accrues while enrolled.

Federal Direct Parent PLUS Loan
• Available for parents of dependent students.
Federal Loan Programs

Federal Direct Loan Amounts

• Freshmen:  
  – Total of $5,500 (maximum of $3,500 subsidized)

• Sophomores:  
  – Total of $6,500 (maximum of $4,500 subsidized)

• Juniors/Seniors:  
  – Total of $7,500 (maximum of $5,500 subsidized)
Federal Loan Programs

Federal Direct Loan Requirements

- Entrance Loan Counseling
- Electronic Master Promissory Note
Federal Direct PLUS Loan

- Parent Loan for Undergraduate Students
- Parent is responsible for repaying the loan.
- Cannot be transferred to student.
- Payment can be deferred until after student graduates.
Federal Direct PLUS Loan

- Maximum amount is determined by subtracting student’s total financial aid from the Cost of Attendance. For example:

\[
XX,XXX \ (\text{Cost of Attendance}) - 5,500 \ (\text{Student Aid}) = XX,XXX \ (\text{Maximum PLUS})
\]
Federal Loan Programs

Federal Direct PLUS Loan

• Complete PLUS Request Process and Master Promissory Note at www.studentloans.gov
State Loan Programs

Nurse Education Assistance Loan Program

• Enrolled half-time in a pre-licensure nurse education program.
• Based on Expected Family Contribution (EFC).
• Recipient must serve as a full-time nurse in Ohio for five years to qualify for 100% loan cancelation.
Alternative Loan Program

- Loans through private lenders
- Students should apply with a credit-worthy cosigner.
- Loans carry a 6 month grace period for repayment
- Lenders are offering fixed and variable rate options.
The OHIO Student Center is your one-stop site to access admissions, registration and financial information.

The Academics section provides access to course enrollment as well as other useful information from the Office of the Registrar.

The Finances section is your source for financial aid and billing.
Awarding

Academics
- Search
- Plan
- Enroll
- My Academics
- Schedule Planner

Finances
- My Account
  - Account Inquiry
  - Make a Payment
  - Sign Up Authorized User
  - Account Itemization
- Financial Aid
  - View Financial Aid
  - Accept/Decline Awards

Account Summary

The OHIO Guarantee
The OHIO Guarantee 2015-2016
Click here for more information

To Do List
- No To Do’s.

Enrollment Dates
- Open Enrollment Dates

Advisor
- Program Advisor
  - Kathleen Sullivan

The best student-centered learning experience in America
### Award Year

<table>
<thead>
<tr>
<th>Award Description</th>
<th>Category</th>
<th>Offered</th>
<th>Accepted</th>
<th>Loan Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>OHIO Pathway Award Yr 1</td>
<td>Grant</td>
<td>1,000.00</td>
<td>1,000.00</td>
<td></td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td>Grant</td>
<td>5,775.00</td>
<td>5,775.00</td>
<td></td>
</tr>
<tr>
<td>Federal SEOG Grant</td>
<td>Grant</td>
<td>1,800.00</td>
<td>1,800.00</td>
<td></td>
</tr>
<tr>
<td>Ohio College Opport Grant</td>
<td>Grant</td>
<td>1,296.00</td>
<td>1,296.00</td>
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</tr>
<tr>
<td>Federal Direct Subsidized Loan</td>
<td>Loan</td>
<td>3,500.00</td>
<td>3,500.00</td>
<td>Loan Details</td>
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<tr>
<td>Federal Direct Unsub Loan</td>
<td>Loan</td>
<td>2,000.00</td>
<td>2,000.00</td>
<td>Loan Details</td>
</tr>
<tr>
<td><strong>Aid Year Totals</strong></td>
<td></td>
<td><strong>15,371.00</strong></td>
<td><strong>15,371.00</strong></td>
<td></td>
</tr>
</tbody>
</table>

### Fall Semester 2015-16

<table>
<thead>
<tr>
<th>Award Description</th>
<th>Category</th>
<th>Offered</th>
<th>Accepted</th>
</tr>
</thead>
<tbody>
<tr>
<td>OHIO Pathway Award Yr 1</td>
<td>Grant</td>
<td>500.00</td>
<td>500.00</td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td>Grant</td>
<td>2,688.00</td>
<td>2,688.00</td>
</tr>
<tr>
<td>Federal SEOG Grant</td>
<td>Grant</td>
<td>900.00</td>
<td>900.00</td>
</tr>
<tr>
<td>Ohio College Opport Grant</td>
<td>Grant</td>
<td>648.00</td>
<td>648.00</td>
</tr>
<tr>
<td>Federal Direct Subsidized Loan</td>
<td>Loan</td>
<td>1,750.00</td>
<td>1,750.00</td>
</tr>
<tr>
<td>Federal Direct Unsub Loan</td>
<td>Loan</td>
<td>1,000.00</td>
<td>1,000.00</td>
</tr>
<tr>
<td><strong>Term Totals</strong></td>
<td></td>
<td><strong>7,686.00</strong></td>
<td><strong>7,686.00</strong></td>
</tr>
</tbody>
</table>

### Spring Semester 2015-16

<table>
<thead>
<tr>
<th>Award Description</th>
<th>Category</th>
<th>Offered</th>
<th>Accepted</th>
</tr>
</thead>
<tbody>
<tr>
<td>OHIO Pathway Award Yr 1</td>
<td>Grant</td>
<td>500.00</td>
<td>500.00</td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td>Grant</td>
<td>2,887.00</td>
<td>2,887.00</td>
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<tr>
<td>Federal SEOG Grant</td>
<td>Grant</td>
<td>900.00</td>
<td>900.00</td>
</tr>
<tr>
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<td>Grant</td>
<td>648.00</td>
<td>648.00</td>
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<td>Federal Direct Subsidized Loan</td>
<td>Loan</td>
<td>1,750.00</td>
<td>1,750.00</td>
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<td>Loan</td>
<td>1,000.00</td>
<td>1,000.00</td>
</tr>
<tr>
<td><strong>Term Totals</strong></td>
<td></td>
<td><strong>7,685.00</strong></td>
<td><strong>7,685.00</strong></td>
</tr>
</tbody>
</table>
Awarding

Financial Aid Year 2015-2016

Your acknowledgement and/or changes were successfully processed. Please review the awards for correctness. Remember to 'Submit' your changes if you make further adjustments. Otherwise, check back periodically for updates to your financial aid package.

<table>
<thead>
<tr>
<th>Award</th>
<th>Category</th>
<th>Career</th>
<th>Offered</th>
<th>Accepted</th>
<th>Accept</th>
<th>Decline</th>
</tr>
</thead>
<tbody>
<tr>
<td>OHIO Pathway Award Yr 1</td>
<td>Grant</td>
<td>Undergraduate</td>
<td>1,000.00</td>
<td>1,000.00</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td>Grant</td>
<td>Undergraduate</td>
<td>5,775.00</td>
<td>5,775.00</td>
<td>✓</td>
<td></td>
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<tr>
<td>Federal Direct Unsub Loan</td>
<td>Loan</td>
<td>Undergraduate</td>
<td>2,000.00</td>
<td>2,000.00</td>
<td>✓</td>
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<td>Grant</td>
<td>Undergraduate</td>
<td>1,296.00</td>
<td>1,296.00</td>
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<tr>
<td>Federal Direct Subsidized Loan</td>
<td>Loan</td>
<td>Undergraduate</td>
<td>3,500.00</td>
<td>3,500.00</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Federal SEOG Grant</td>
<td>Grant</td>
<td>Undergraduate</td>
<td>1,800.00</td>
<td>1,800.00</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td><strong>15,371.00</strong></td>
<td><strong>15,371.00</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Currency used is US Dollar.

**Award:** Federal Direct Subsidized Loan  | **Category:** Loan

**Disbursement Date** | **Description** | **Award Amount** | **Fees** | **Net Amount**
--- | --- | --- | --- | ---
08/14/2015 | Fall Semester 2015-16 | 1,750.00 | 10.00 | 1,722.00
01/01/2016 | Spring Semester 2015-16 | 1,750.00 | 10.00 | 1,732.00

**Message**

The Federal Direct Subsidized Loan requires award acceptance and additional requirements before funds can be applied to your Ohio University account. The Federal Direct Subsidized Loan requires half-time enrollment per term. Any additional requirements are listed under your "To Do List." Select "details" for specific instructions. For additional information about loan terms and repayment, please visit the Student Rights and Responsibilities website at http://www.ohio.edu/financialaid/download/upload/Student-Rights-and-Responsibilities.pdf.
Awarding

To Do List

Regularly check your Student Center To Do List. Review all requirements by selecting “details”.

The best student-centered learning experience in America
Awarding

• If you make changes to your FAFSA or Ohio University updates your FAFSA based on requested documentation, your awards could change.

• Financial aid awarding is based on the best information available to Ohio University at that time.

• Greater detail, as well as award requirements, are found via your Student Portal at http://my.ohio.edu.
Awarding

- Families who experience changes in their financial situation in 2016 can contact our office regarding our Change of Income process.
- Ohio University may be able to use your estimated 2016 financial data to reconsider your financial aid awards.
- The Change of Income application requests current and projected financial data.
- The online application opens in the summer. For access to the application, you must contact our office.
- Once the application is submitted online, you must mail the signature page along with required documentation.
Awarding

• In 2015, over $10 million was awarded to first year students representing over 5,600 scholarship awards.

• Additionally, nearly $8.5 million was awarded to first year students in institutional, state, and federal need-based gift aid.

• Ninety-three percent of first-year students received financial assistance.

• Additional scholarships are available for upperclassmen.

• Ohio University awarded nearly $27 million in scholarships across continuing and new students.
Satisfactory Academic Progress

In order to receive financial aid, you must be meeting Satisfactory Academic Progress (SAP). The definition of SAP has three components:

• Grade Point Average (GPA)
• Minimum Completion Percentage (MCP)
• Maximum Timeframe (MTF)
Satisfactory Academic Progress

• GPA – The minimum GPA a student is required to achieve as a freshman is 1.75. Following your freshman year, you must maintain a 2.00.

• MCP – Students must earn passing grades in at least 67% of the courses in which they enroll.

• MTF – Undergraduate students may be considered for aid until reaching 180 semester hours.
Satisfactory Academic Progress

• A student who is found to be deficient in one or more components is ineligible for further financial aid.

• Students ineligible for aid have the right to appeal if there are extenuating medical circumstances that contributed to the deficiency.

• Students who successfully appeal will be considered for financial aid for one term on a probationary basis or be extended on an academic plan.
Tools and Resources

Future Students
- Purchase Dads Weekend Tickets
- 2015-16 Parents & Family Weekends
- 2015-16 Parent and Family Calendar
- Ohio Parents Advisory Council Information and Application
- AlcoholEdu
- Budget Information and Updates
- Make a Gift
- Parents E-mail Registration
- Health Alerts
- Transportation Options to and from Columbus Airport

Current Students

Parents/Families

Mark your calendars - 2016/17 Parent and Family Weekend Dates

- Parents Weekend - September 23-25, 2016
- Dads Weekend - November 4-6, 2016
- Sibs Weekend - February 3-5, 2017
- Moms Weekend - March 31 - April 2, 2017

www.ohio.edu/parents
Tools and Resources

Admitted Students

What's Next: Admitted Students

If you have been admitted to Ohio University, congratulations! You admission is a strong indication of your potential as a scholar and a leader. For information about the next steps to enrolling at OHIO, choose from the following links based on your entry term and student type.

- **Athens Campus**: Freshman Fall 2016
- **Athens Campus**: Transfer Fall 2016
- **Athens Campus**: Spring/Summer Semester Students
- **Athens Campus**: International Students
- **eCampus**: RN-to-BSN Students
- **eCampus**: All Other Students

www.ohio.edu/admissions/admitted
<table>
<thead>
<tr>
<th>Tools and Resources</th>
<th>Website Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Office of Student Financial Aid and Scholarships</td>
<td><a href="http://www.ohio.edu/financialaid">www.ohio.edu/financialaid</a></td>
</tr>
<tr>
<td>FAFSA</td>
<td><a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a></td>
</tr>
<tr>
<td>Net Price Calculator</td>
<td><a href="http://www.ohio.edu/financialaid">www.ohio.edu/financialaid</a></td>
</tr>
<tr>
<td>Federal Student Loans</td>
<td><a href="http://www.studentloans.gov">www.studentloans.gov</a></td>
</tr>
<tr>
<td>Federal Student Aid</td>
<td><a href="http://www.studentaid.gov">www.studentaid.gov</a></td>
</tr>
</tbody>
</table>
Corresponding with Our Office

If your name begins with:

F, G
M, N
I, S
A, B, Y, Z
C, D, U, V
J, Q, R, W
K, L, O, T
E, H, P, X

Your assigned financial aid staff member is:

Sandi Krivesti
Christina Bratton
Rachel West
Leanne Schneider
Paul Bulucz
Erin Verschoor
James Bruggeman
Amy Cremeans

Online Degree Students

M-Z
A-L

Lisa Butler
Steve Kowalczyk

financial.aid@ohio.edu
740.593.4141 Phone
740.593.4140 Fax

Twitter:
@OHIOStuFinAid
What should I expect?

- Complete the FAFSA by February 15th
- Submit official transcripts/test scores and accept admittance to Ohio University by paying your housing deposit by May 1
- Submit documents requested by the Office of Student Financial Aid and Scholarships
- Award letters are sent in mid-March
- Accept/Reduce/Decline Awards
Questions

This presentation will be available online at www.ohio.edu/financialaid.

Please remember to complete your Workshop survey.
Special Thanks To:

College Book Store
Fairfield Inn & Suites
Hampton Inn
Holiday Inn Express & Suites
Ohio University Alumni Association
Ohio University Athletics
Ohio University Residential Housing
University Advancement