

David L. Stowe, Ph.D., CFA

September 2026

<i>Contact Information</i>	College of Business Annex 202A 1 Ohio University Athens, OH 45701	(740) 593-2445 stowed@ohio.edu
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<i>Areas of Interest</i>	Research: Mathematical Modeling, Portfolio Theory, Quantitative Methods, Risk Management, Delegated Portfolio Management Teaching: Investments, Portfolio Management, Risk Management, Quantitative Methods, Derivatives
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<i>Academic Experience</i>	Ohio University, College of Business, 2013 – present - Associate Professor of Finance, 2020 – present - Director of Applied Investment Management Programs, 2015 – present - Assistant Professor of Finance, 2014 – 2020 - Visiting Assistant Professor of Finance, 2013 – 2014
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<i>Education</i>	Ph.D. Finance, 2014, University of Missouri – Columbia MS Applied Mathematics, 2009, Ohio University MS Finance, 2003, University of Colorado at Denver BSBA Finance and Banking, 1999, University of Missouri – Columbia
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<i>Professional Certifications</i>	CFA Charterholder, 2003, CFA Institute
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<i>Publications</i>	Stowe, David L., and John D. Stowe. 2025. "Enhancing Exam Assessment by Weighting Exam Questions Using Asset Pricing Principles." <i>Journal of Financial Education</i> 51 (1): 55-76. https://www.jstor.org/stable/48872319 .
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Ardjmand, Ehsan, David L. Stowe, and John D. Stowe. 2020. "Using Portfolio Theory to Design Better Exams." *Journal of Financial Education* 46 (2): 271-297. <https://www.jstor.org/stable/48646935>.

Senteney, Michael H., David L. Stowe, and John D. Stowe. 2019. "Financial Statement Change and Equity Risk." *Review of Financial Economics* 38 (1): 63-75. <https://doi.org/10.1002/rfe.1069>.

Stowe, David L. 2019. "Portfolio Mathematics with General Linear and Quadratic Constraints." *Journal of Mathematical Finance* 9 (4): 675-690. <https://doi.org/10.4236/jmf.2019.94034>.

Stowe, David L., and John D. Stowe. 2018. "Credit Union Business Models." *Financial Markets, Institutions & Instruments* 27 (5): 169-186. <https://doi.org/10.1111/fmii.12102>.

Fodor, Andy, David L. Stowe, and John D. Stowe. 2017. "Option Implied Dividends Predict Dividend Cuts: Evidence from the Financial Crisis." *Journal of Business Finance & Accounting* 44 (5-6): 755-779. <https://doi.org/10.1111/jbfa.12249>.

Stowe, David L., Andy Fodor, and John D. Stowe. 2013. "The Value and Use of the IRA Recharacterization Option." *Financial Analysts Journal* 69 (5): 61-75. <https://doi.org/10.2469/faj.v69.n5.3>.

Saporoschenko, Andy, and David L. Stowe. 2012. "The Wealth Effects of Oil and Gas Property Sell-Offs to E&P MLP Buyers." *Journal of Financial and Economic Practice* 12 (1): 1.

Teaching Experience

Ohio University:

Undergraduate:

- Mathematical Analysis of Financial Decisions, 19 Sections
- Portfolio Management, 12 Sections
- Special Topics in Finance: Applied Investment Management, 12 Sections
- Applied Investment Management Practicum, 11 Sections
- Learning Community Seminar, 8 Sections
- Equity and Option Valuation, 8 Sections
- International Finance, 7 Sections
- Security Analysis, 6 Sections
- Data Analytics for Finance, 4 Sections
- Investments, 3 Sections
- Financial Derivatives, 1 Sections
- Introduction to Calculus, 1 Sections
- College Algebra, 1 Sections

Graduate:

- Portfolio Theory, 5 Sections
- Quantitative Analysis in Equity Markets, 2 Sections
- Managerial Finance, 1 Sections

University of Missouri:

- Risk Management for Financial Institutions, 4 Sections

Professional Experience

Ohio University, Treasury Department, Athens, OH

- Sr. Financial Analyst, 2006-2007

School Employees Retirement System of Ohio, Columbus, OH

- Sr. Investment Analyst, 2004-2006

INVESCO Funds Group, Inc., Denver, CO

- Various Roles, 2000-2003

Ferguson Enterprises, Inc., Pueblo West, CO

- Credit Analysis and Management Trainee, 2000

Service to the University

Faculty Senate: Senator, 2022 – present

Finance and Facilities Chair, 2025 – present

Secretary, 2026 – present

Adviser to the Student Equity Management Group (SEMG), 2015 – present

Adviser to the Fixed Income Management Group (FIMG), 2015 – present

Member of the OU Treasury and Debt Advisory Committee, 2015 – present
 Member of the Intellectual Contributions CIT, 2017 – present
 Member of the Retirement Benefits Investment Committee, 2022 - present
 Member of the Teaching and Learning CIT, 2014 – 2016

MFE Thesis Adviser: Philemon Korir (2018)
 Yawei Ding (2016)

These Committee: Aditya Mahadik (2018) MS, Industrial Engineering

HTC Thesis Adviser: Evan Typpo – Finance (2026)
 Helen Lewis – Finance (2025)
 Nicole Grant – Finance (2023)
 Denise Scalfano – Mathematics (2017)

HTC Tutorials: Nick Vecchio – Spring 2026
 Evan Typpo – Spring 2025, Fall 2025, Spring 2026
 James Snyder – Spring 2025
 Helen Lewis – Spring 2024, Fall 2024, Spring 2025
 Nicole Grant – Spring 2023, Fall, 2022, Spring 2022, Spring 2021
 Mozika Maloba – Fall 2017
 Denise Scalfano – Spring 2017, Fall 2016, Spring 2015
 Jacob Moore – Spring 2016, Fall 2015
 Peter Rousseau – Fall 2015

*Service to the
 Profession*

Conference Papers and Presentations

- Financial Management Association: 2022, 2018, 2015, 2014, 2011(2)
- Southwestern Finance Association: 2022, 2021, 2019, 2018, 2017, 2016, 2015, 2014, 2013, 2011
- Eastern Finance Association: 2014
- Midwest Finance Association: 2014

Conference Participation (Discussant or Session Chair)

- Financial Management Association: 2018, 2014, 2011, 2004
- Southwestern Finance Association: 2021, 2018, 2016, 2015, 2014, 2012

Ad Hoc Reviewer for

- Journal of Mathematical Finance
- The Financial Review
- Managerial Finance

Professional Service

- Southwestern Finance Association,
 - o Board Member: 2021 – 2025
 - o Vice President Finance: 2023 – 2025
- CFA Institute, curriculum review, exam development, grading: 2004 – present