

# The Ohio University Foundation



## STOCK TRANSFER INSTRUCTIONS (revised November 2014)

### Brokerage information to transfer stock electronically to The Ohio University Foundation:

Mellon Financial Markets  
One Mellon Center, Suite 0475  
Pittsburgh, PA 15258  
DTC #0443 (Pershing)  
Reference: The Ohio University Foundation; Account # N7M-001012

**Address to send physical securities** (If registered to the donor, donor must also send signed stock power form and letter of intent.):

BNY Mellon Capital Markets  
500 Grant Street, Suite 0475  
Pittsburgh, PA 15258  
Attn: Jorja Watts  
Reference: The Ohio University Foundation; Account # N7M-001012

### BNY Mellon contacts:

Group email – [bnymcmgiftprocessing@bnymellon.com](mailto:bnymcmgiftprocessing@bnymellon.com)  
Primary – Jorja Watts – 412-234-0439; [jorja.watts@bnymellon.com](mailto:jorja.watts@bnymellon.com)  
Back-up – Antonia Georgieva – 412-236-3827; [antonia.georgieva@bnymellon.com](mailto:antonia.georgieva@bnymellon.com)

**Tax identification number:** The Ohio University Foundation's EIN is 31-6402269.

### Important Tip:

Please send notification of the stock gift by one of the following methods. This will help us identify your gift and acknowledge it promptly. Please include donor name, number of shares, stock/company name, and estimated transfer date in your notification. If the use of the gift is restricted, please include any donor designation or purpose restriction.

By mail        The Ohio University Foundation  
                  P.O. Box 869  
                  Athens, OH 45701

By email        [castoc@ohio.edu](mailto:castoc@ohio.edu)

By fax         740-593-1883

Questions may be directed to Candice Casto, Chief Finance & Investment Officer for Foundation Operations, at 740-593-1901 or [castoc@ohio.edu](mailto:castoc@ohio.edu).

**THANK YOU for supporting Ohio University!**