

SUBJECT TO CHANGE

Tuesday, February 13

Baker Center Ballroom A

9am – 11am Solution Overview (Session 1)

Including brief overview of Sungard Higher Education and the Unified Digital Campus

- ✓ Day in the Life of Student
- ✓ Day in the Life of Faculty/Advisor
- ✓ Day in the Life of Administrator
- ✓ Business Intelligence/Reporting
- ✓ User Training – Online Help
- ✓ System Access & Navigation

11:30am – 1pm Steering Committee Lunch: Current & Future Direction of Student Information System Applications

1pm – 3pm Solution Overview (Session 2)

Including brief overview of Sungard Higher Education and the Unified Digital Campus

- ✓ Day in the Life of Student
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- ✓ Business Intelligence/Reporting
- ✓ User Training – Online Help
- ✓ System Access & Navigation

NOTE: Technical discussion taking place in Baker Center 242 from 1-5 pm.

Wednesday, February 14

Baker Center Ballroom A

8:30am – 10:00am Cross Functional areas

- ✓ Academic Structure in Campus Solutions
- ✓ Security
- ✓ Person/Identity Management, Duplicate Persons
- ✓ Holds
- ✓ SEVIS
- ✓ Enrollment Management

NOTE: Additional Financial Aid Session taking place in Baker Center 231 from 8-10 am
(see Feb 15 schedule for session details)
Space for Technical discussion in Baker Center 240 from 8-10 am (if needed)

10:00am – 10:15am Break

10:15am – 12:15pm Recruiting & Admissions

- ✓ Outreach & Communication
- ✓ Telerecruiting/Telemarketing
- ✓ Chat/Support
- ✓ Online Application Processing
- ✓ Creating Prospects
- ✓ Recruiters
- ✓ Transfer Credit Articulation and Processing
- ✓ Evaluation Processing
- ✓ Events Planning – OU Calendar
- ✓ Self Service

12:15pm – 1:15pm Lunch Break

1:15pm – 2:45pm Curriculum Management

- ✓ Terms, Sessions, and Control Dates
- ✓ Courses and Classes
- ✓ Establishing Requisites (Pre-, Co-, Anti-)
- ✓ Attendance Tracking

2:45pm – 3:00pm Break

3:00pm – 5:00pm Student Records

- ✓ Priority Registration
- ✓ Enrolling Students
- ✓ Class Permissions
- ✓ Wait-listing
- ✓ End of term processing
- ✓ Student Withdrawal / Cancellation
- ✓ Transcripts
- ✓ Graduation
- ✓ Assigning Students an Advisor(s)

Thursday, February 15

Baker Center Ballroom A (Unless otherwise noted)

8:30am – 10:00am Academic Advisement–Degree Audit

BAKER CENTER BALLROOM A

Session concurrent with Campus Loan Management

- ✓ Faculty – Advisor features
- ✓ Student Advisement administrative overrides etc.
- ✓ Defining Academic Requirements

8:30am – 10:00am Campus Loan Management

BAKER CENTER 240

Session concurrent with Academic Advisement – Degree Audit

10:00am – 10:15am Break

10:15am – 12:15pm Financial Aid

- ✓ Direct Lending Loan processing
- ✓ ISIR management
- ✓ Determining Eligibility
- ✓ Student Budgeting
- ✓ Awarding
- ✓ Disbursement
- ✓ Pell Processing

12:15pm – 1:15pm Lunch Break

1:15pm – 3:45pm Student Finance

- ✓ Tuition & Fees
- ✓ Billing
- ✓ Cashiering
- ✓ Payment Plans
- ✓ Refunds
- ✓ Collections
- ✓ 1098T processing