

Budget Planning Council Meeting Agenda
October 17, 2008
10:00 am – 12:00 Noon
Baker Center 235

I. Method/Criteria to Prioritize Investments

A. Consider the FY 2009 Reduction and FY 2010 Budget Development Processes

B. Potential Criteria

- i. Revenue Generating Initiatives
- ii. Cost Reduction Initiatives
 - University-wide Shared Services Opportunities
 - Procurement Initiatives and Policies
 - Prioritization of Programs/Services
- iii. Vision Ohio Initiatives
- iv. Other?

II. FY 2009 Contingency Planning, Continued

A. Review of Potential Shortfall (~\$5 million - \$13 million)

B. Establishing Planning Unit Reduction Targets

- i. Determine Portion of Projected Shortfall to be Absorbed by Planning Units
- ii. Potential Options for Setting Planning Unit Targets
 - Option 1: (Historical Method):
 - Exemption of Priority Expense Categories (Scholarships, Tenure Faculty, Graduate Fee Waivers, etc.)
 - Across-the-Board Reduction to Remainder of Planning Unit Budgets
 - Option 2: Based on Analysis of Vacant Positions
 - Identification of Funded Vacant Positions
 - Consideration for Back-filled Positions
 - Option 3: Based on Review of Planning Unit Reduction Scenarios to be Presented in January/February 2009
 - Establish Flat Percentage Scenarios to be Developed by All Planning Units
 - Review Proposals and Prioritize Investments Based on BPC-Determined Criteria
 - Other?

III. FY 2010 Budget Planning

A. Discussion of Assumptions (Revenue and Expenditure)

B. Determination of Scenarios to Use for Budget Development

- i. Finalize Reduction Scenarios (Estimated Expenditures minus Estimated Revenues)
- ii. Provide Guidance to Planning Units to Build Budget Scenarios
 - Begin Engagement with Planning Units on Process in Coming Weeks
 - Provide Targets in November
 - Request Scenarios by Late January/Early February

IV. Next Meeting: October 24, 2008