
Overview

A key objective of the Strategic Plan for Higher Education is making college more affordable and accessible to Ohioans. Over the past two years, the University System of Ohio has made significant progress in providing affordable college education to students of every need. Universities, branch campuses, and community colleges have saved over \$250 million over the last biennium through increased efficiencies, while community colleges and branch campuses are enrolling record numbers of students who are choosing lower-cost pathways to a degree.

The single greatest factor to drive economic growth in Ohio is our ability to increase the state's overall educational attainment. This is a long-term goal that requires a sustained effort even in difficult times. The University System of Ohio is prepared to meet the challenges that the current economy and resulting state budget present. The FY10-11 budget is specifically constructed to allow for the University System of Ohio to implement innovative strategies that will minimize the impact of the budget reductions. This deliberate, systemic approach to challenges presented in this budget will better enable higher education to meet the increased demand for education in Ohio and create the workforce that will drive economic growth.

The FY10-11 budget maintains greater support for higher education than many previous budgets created in better economic situations. Regardless of a single budget's support, the Strategic Plan moves the University System of Ohio toward providing an accessible, affordable system of higher education.

Tuition/State Share of Instruction

Under the final budget agreement, all universities, branch campuses, and community colleges within the University System of Ohio will be able to raise tuition by up to 3.5% for the 2009-10 school year and up to 3.5% for the 2010-11 school year. While this potential tuition increase is more than planned in the governor's original budget proposal and in the budgets passed by either the House of Representatives or the Senate, it nevertheless is low by recent standards and represents a continued commitment by the University System of Ohio to keeping costs down for Ohio students and families during this severe economic downturn.

The state's support for the basic costs of running our universities and community colleges - known as the State Share of Instruction (SSI) - will be \$170 million less than in the budgets originally proposed by the governor and passed by the House, and \$190 million less than the budget passed by the Senate.

This decline in support, combined with the dramatic growth of enrollment this past year, will present challenges to our schools that will only partially be addressed by the tuition increase. These challenges are addressed in the budget agreement, and will be addressed by the leadership of the University System of Ohio, in several ways:

- * The budget agreement implements the state's new performance-based formula for funding universities, branch campuses, and community colleges within the University System of Ohio. This formula, which is receiving national recognition, commits resources to the most important objective - helping students complete courses and degrees.
- * The budget agreement provides language guaranteeing that each sector within the University System of Ohio will receive at least as much state support from the SSI in the 2010 fiscal year as was provided in the governor's budget proposal and the House passed version. Therefore, the amounts that schools have been using to build their budgets for FY10 will not change (other than through updating enrollment and completion data), and schools will have a full year to plan for the reductions that will occur from what they expected to receive in FY11. Schools will also be able to charge additional tuition in FY10 over what they originally planned, further allowing them to prepare for the FY11 reductions.

- * To accommodate the requirements of the American Recovery and Reinvestment Act (ARRA), some FY10 payments will be made in FY11.
- * Delaying the reductions in SSI to the second year of the biennium will allow the University System of Ohio time to launch a shared service/efficiency effort aimed at reducing costs to the schools and offsetting the projected loss in state funds without a decline in quality. Details on this effort will be released in the coming days.
- * The final budget agreement includes language that will enable the Chancellor to begin working with the Ohio Tuition Trust Authority to develop pre-paid and guaranteed tuition plans to help Ohioans lock in the long term affordability of the University System of Ohio.

Financial Aid

The FY 10-11 higher education budget was formulated with a working knowledge of the increase in funding for the federal financial aid programs:

- * Increased investments in the Federal Pell Grant Program and the Federal Work Study Program will benefit low-income Ohio students demonstrating the highest levels of financial need resulting in additional aid applied toward their college expenses.
- * Further decreases in Federal Stafford Loan interest rates will help make college more affordable to more students.
- * A more user-friendly, income-sensitive repayment option will be available to students already in repayment on student loans or about to enter repayment.
- * The creation of the American Opportunity Tax Credit will help countless students and families take advantage of a larger federal tax credit for a longer period of time beginning with the filing of their 2009 federal income tax returns.
- * The Ohio GI Promise will continue to work to take full advantage of the expanded federal veteran education benefits under the Post 9/11 GI Bill on behalf of Ohio residents and non-residents (and eligible dependents) enrolled in Ohio's higher education institutions.

The final budget agreement includes a reduction of \$224 million over the biennium in the amount of state funds devoted to need-based financial aid over the budgets originally proposed by the governor and passed by the House and Senate. The reductions will not have an immediate effect on the planning of community colleges, but will affect students attending university main campuses and some regional campuses.

The Board of Regents will be quickly sharing information with schools so they can inform their students of any impacts, and the Board of Regent's College Access Information Hotline will be operating extended hours and with additional staffing to accommodate all calls.

In addition, the impact of reductions in financial aid is addressed in the budget agreement in the following ways:

- * The budget agreement includes more funds in the first year of the biennium than in the second year, allowing the Board of Regents to keep aid flowing to as many students as possible for the coming year while helping students better prepare for the next school year.
- * The budget agreement authorizes far-reaching reforms of the Ohio College Opportunity Grant program to allow the Board of Regents to target available financial aid resources to the students most at risk and the students taking the necessary steps to succeed in college. Financial aid will become an incentive for students to succeed by completing courses and degrees, just as the SSI is an incentive to schools to help students succeed.

- * The budget agreement includes language authorizing the use of financial aid to match efforts of individual schools to help low-income and at-risk students with grants and scholarships. This effort, which builds on the successful experiments run in the past biennium, will incentivize schools to raise and commit more funds to need-based scholarships and help replace the funds lost from the state during this economic downturn.

The final budget agreement also:

- preserves OCOG funding for independent colleges and universities in Ohio. The exact standards for eligibility will be determined with the independent colleges in the coming days.
- funds current obligations to the Ohio Academic Scholars, so no students currently receiving a scholarship will lose their scholarship fully.
- maintains a commitment to the Choose Ohio First Scholarship and the National Guard Scholarship.
- does not contain funds for the non-need based Ohio Student Choice Grant.
- does not contain need-based funds for students at for-profit institutions.

Additional Budget Highlights

- The Eastern Gateway Community College is created to serve the community college needs in the Mahoning Valley
- University System of Ohio institutions will be required to meet efficiency goals of 3.0% in FY10 and FY11

History of Proposed SSI Funding Including Conference Committee Agreement

APPENDIX A

- Table 1: FY 2010-11 Summary of SSI Parameters
- Table 2: History of Proposed SSI Funding Including Conference Committee Agreement - COMMUNITY COLLEGES
- Table 3: History of Proposed SSI Funding Including Conference Committee Agreement - UNIVERSITY REGIONAL CAMPUSES
- Table 4: History of Proposed SSI Funding Including Conference Committee Agreement - UNIVERSITY MAIN CAMPUSES

TABLE 1: FY 2010-11 SSI Parameters - Am. Sub. H.B. 1, Conference Committee

Summary of FY 2009 Funding (by Sector and Program)

	SSI Formula	Tuition Subsidy	Access Challenge	Success Challenge	FY 2009 Sector Totals
Appropriation - Community Colleges	\$371,896,153	\$10,323,056	\$44,124,317	\$0	\$426,343,526
Appropriation - University Regional Campuses	\$114,248,686	\$5,201,020	\$12,947,977	\$0	\$132,397,684
Appropriation - University Main Campuses	\$1,296,820,908	\$44,475,924	\$3,923,764	\$49,138,530	\$1,394,359,127
Subtotal	\$1,782,965,747	\$60,000,000	\$60,996,059	\$49,138,530	\$1,953,100,336

Summary of Formula Inputs (by Sector)

	FY 2010 ¹	Annual % Change	FY 2011 ¹	Annual % Change
Appropriation - Community Colleges	\$451,413,305	5.88%	\$420,697,740	-6.80%
Appropriation - University Regional Campuses	\$138,630,198	4.71%	\$126,781,479	-8.55%
Appropriation - University Main Campuses	\$1,485,494,575	6.54%	\$1,364,180,778	-8.17%
Conference Committee Agreement Appropriation Total	\$2,075,538,077		\$1,911,659,997	

¹ The projected FY 2010 SSI allocations reflected above include the deferred payments that will be distributed to campuses in FY 2011. The projected FY 2011 SSI allocations reflected above do not include the deferred payments from FY 2010. See supplemental chart for deferred payment details.



Board of Regents

Ted Strickland, Governor
Eric D. Fingerhut, Chancellor

University System of Ohio

TABLE 2: History of Proposed SSI Funding Including Conference Committee Agreement
COMMUNITY COLLEGES

						Factors that Help Explain FY 2010 Funding Changes						Factors that Help Explain FY 2011 Funding Changes	
	Actual SSI FY 2009 ¹	Projected SSI FY 2010 February 2009	Projected SSI FY 2010 May 2009	Projected SSI FY 2010 ^{2,6} Conference Committee	% Change FY 2010 vs. FY 2009	Enrollments (Funded FTEs) ³	STEM, Technical and Other Course Incentive ⁴	Projected SSI FY 2011 February 2009	Projected SSI FY 2011 May 2009	Projected SSI FY 2011 ^{2,7} Conference Committee	% Change FY 2011 vs. FY 2010	Enrollments (Funded FTEs) ³	Student Success Points (+/-) ⁵
BELMONTTECH	\$5,589,939	\$5,626,643	\$5,933,586	\$5,933,586	6.15%	6.86%	-2.14%	\$5,699,036	\$6,369,688	\$5,659,635	-4.62%	8.23%	-0.74%
CENTRAL OHIO	\$9,555,072	\$10,268,209	\$10,800,209	\$10,800,209	13.03%	20.03%	12.36%	\$10,538,367	\$11,677,854	\$10,376,081	-3.93%	9.40%	-0.75%
CINCINNATI STATE	\$28,756,580	\$29,116,049	\$28,974,089	\$28,974,089	0.76%	-1.67%	-0.06%	\$29,671,026	\$29,519,070	\$26,228,472	-9.48%	2.22%	0.03%
CLARK STATE	\$8,822,705	\$9,901,581	\$9,665,161	\$9,665,161	9.55%	7.55%	4.34%	\$10,539,797	\$10,310,387	\$9,161,050	-5.22%	7.57%	-0.47%
COLUMBUS STATE	\$59,332,185	\$63,689,990	\$64,955,739	\$64,955,739	9.48%	14.43%	-1.11%	\$65,932,547	\$68,662,331	\$61,008,291	-6.08%	5.99%	0.42%
CUYAHOGA	\$62,910,636	\$63,478,580	\$63,828,685	\$63,828,685	1.46%	0.63%	-4.03%	\$65,416,097	\$66,943,233	\$59,480,827	-6.81%	3.96%	0.53%
EDISON STATE	\$7,020,233	\$7,247,135	\$7,514,122	\$7,514,122	7.04%	1.55%	6.05%	\$7,407,880	\$7,992,563	\$7,101,603	-5.49%	5.72%	0.99%
HOCKING	\$17,576,775	\$18,022,149	\$17,401,007	\$17,401,007	-1.00%	-0.92%	-6.96%	\$19,797,923	\$17,420,655	\$15,478,711	-11.05%	0.36%	0.37%
JAMES RHODES ST.	\$10,005,423	\$10,927,333	\$11,127,554	\$11,127,554	11.22%	20.71%	8.42%	\$10,925,341	\$11,630,858	\$10,334,324	-7.13%	5.64%	-0.92%
JEFFERSON	\$4,565,930	\$4,888,620	\$5,048,359	\$5,048,359	10.57%	8.93%	8.58%	\$4,924,884	\$5,222,058	\$4,639,936	-8.09%	3.03%	-0.07%
LAKELAND	\$19,985,132	\$21,666,363	\$21,688,678	\$21,688,678	8.52%	11.38%	6.37%	\$22,100,550	\$22,234,102	\$19,755,586	-8.91%	2.25%	0.15%
LORAIN COUNTY	\$25,516,062	\$27,830,280	\$27,792,918	\$27,792,918	8.92%	13.11%	4.71%	\$28,887,820	\$29,616,913	\$26,315,407	-5.32%	6.93%	0.04%
MARION TECH	\$5,541,640	\$5,723,151	\$5,956,331	\$5,956,331	7.48%	5.27%	3.38%	\$5,731,230	\$6,309,650	\$5,606,290	-5.88%	7.74%	-0.77%
NORTH CENTRAL	\$8,139,431	\$8,267,356	\$8,326,738	\$8,326,738	2.30%	1.83%	-2.23%	\$8,441,502	\$8,626,919	\$7,665,245	-7.94%	3.75%	-0.21%
NORTHWEST STATE	\$8,214,085	\$8,904,847	\$8,860,806	\$8,860,806	7.87%	5.90%	1.16%	\$9,534,147	\$9,484,488	\$8,427,217	-4.89%	6.01%	0.09%
OWENS STATE	\$44,207,729	\$45,208,538	\$45,371,668	\$45,371,668	2.63%	0.54%	0.93%	\$45,250,621	\$46,770,701	\$41,557,001	-8.41%	2.10%	-0.15%
RIO GRANDE	\$5,652,675	\$5,925,358	\$5,896,517	\$5,896,517	4.31%	-0.42%	4.09%	\$5,915,500	\$5,883,751	\$5,227,868	-11.34%	0.00%	-0.75%
SINCLAIR	\$48,848,947	\$49,355,352	\$50,772,913	\$50,772,913	3.94%	4.79%	-2.84%	\$51,106,504	\$54,064,338	\$48,037,589	-5.39%	6.79%	-0.08%
SOUTHERN STATE	\$6,684,036	\$6,957,327	\$7,062,247	\$7,062,247	5.66%	8.14%	5.67%	\$7,124,962	\$7,448,282	\$6,617,995	-6.29%	5.48%	0.28%
STARK STATE	\$21,104,124	\$23,925,161	\$24,691,634	\$24,691,634	17.00%	35.05%	-0.47%	\$24,708,380	\$26,726,805	\$23,747,471	-3.82%	9.75%	-1.09%
TERRA STATE	\$6,030,580	\$6,415,078	\$6,383,613	\$6,383,613	5.85%	2.89%	-4.20%	\$6,632,014	\$6,597,805	\$5,862,324	-8.17%	3.18%	0.05%
WASHINGTON STATE	\$6,621,243	\$6,750,794	\$6,717,979	\$6,717,979	1.46%	-2.28%	4.14%	\$6,818,139	\$6,794,543	\$6,037,130	-10.13%	-0.30%	-0.03%
ZANE STATE	\$5,662,365	\$6,317,413	\$6,642,752	\$6,642,752	17.31%	27.99%	-0.07%	\$6,373,798	\$7,171,070	\$6,371,685	-4.08%	8.74%	-0.25%
CC SUBTOTAL	\$426,343,526	\$446,413,305	\$451,413,305	\$451,413,305	5.88%	8.36%		\$459,478,064	\$473,478,064	\$420,697,740	-6.80%	4.98%	

¹ Projected subsidy earnings in FY 2009 include SSI and Access Challenge, after all reductions.

² Enrollments for FY 2009 and FY 2010 are projected and subject to change. Projected FTEs last updated in May 2009.

³ The scope of the FTE changes reflect campus wide totals and not the change in FTEs among and between models.

⁴ This column is not precise, but is meant to be representative of the relative impact on each school of these model changes. It is computed based on FY 2007 data. Funding for the community colleges in FY 2008 and FY 2009 incorporated the new model structure such that 50% of the change has been implemented.

⁵ The impact of funding progress towards a degree, or other positive learning outcomes, at Ohio's Community Colleges in FY 2011 is measured by comparing the projected earnings from a model that includes momentum points to an enrollment based formula, only. The percentage change in funding is reflected in both magnitude and direction.

⁶ The projected FY 2010 SSI allocations reflected above include the deferred payments that will be distributed to campuses in FY 2011. See supplemental chart for deferred payment details.

⁷ Per Am. Sub. H.B. 1, the Chancellor in consultation with public colleges and universities will establish a minimum threshold for which campuses will be protected against annual funding losses. The FY 2011 campus earnings reflected above are unadjusted and are preliminary formula allocations, only.

TABLE 3: History of Proposed SSI Funding Including Conference Committee Agreement
UNIVERSITY REGIONAL CAMPUSES

						Factors that Help Explain FY 2010 Funding Changes								Factors that Help Explain FY 2011 Funding Changes		
	Actual SSI FY 2009 ¹	Projected SSI FY 2010 ^{2,7} February 2009	Projected SSI FY 2010 ^{2,7} May 2009	Projected SSI FY 2010 ^{2,7} Conference Committee	% Change FY 2010 vs. FY 2009	Enrollments ³	Course Completion Success Factor ⁴	Success in Attracting & Retaining At-Risk Students ⁵	STEM, Technical and Other Course Incentive ⁶	Projected SSI FY 2011 February 2009	Projected SSI FY 2011 May 2009	Projected SSI FY 2011 ^{2,8} Conference Committee	% Change FY 2011 vs. FY 2010	Enrollments ³	Course Completion Success Factor ⁴	Success in Attracting & Retaining At-Risk Students ⁵
AGRICULTURAL	\$5,043,640	\$4,993,204	\$4,993,204	\$4,993,204	-1.00%	-9.67%	3.38%	0.75%	-0.11%	\$4,893,340	\$4,893,340	\$4,347,861	-12.92%	-0.80%	3.38%	0.70%
AKRON-WAYNE	\$4,035,085	\$4,217,020	\$4,242,937	\$4,242,937	5.15%	3.68%	5.67%	0.39%	4.50%	\$4,451,386	\$4,497,768	\$3,996,386	-5.81%	4.80%	5.67%	0.35%
BGSU-FIRELANDS	\$5,476,948	\$5,840,806	\$5,807,017	\$5,807,017	6.03%	9.49%	-1.35%	-0.02%	4.22%	\$6,164,175	\$6,086,860	\$5,408,335	-6.87%	4.92%	-1.35%	0.02%
KENT-ASHTABULA	\$4,060,628	\$4,033,594	\$4,041,164	\$4,041,164	-0.48%	2.37%	-0.78%	1.06%	2.39%	\$4,185,462	\$4,203,804	\$3,735,191	-7.57%	1.99%	-0.78%	1.03%
KENT-EAST LIVERPOOL	\$2,366,234	\$2,420,308	\$2,362,445	\$2,362,445	-0.16%	1.81%	3.75%	1.09%	3.84%	\$2,605,926	\$2,521,731	\$2,240,625	-5.16%	4.81%	3.75%	1.09%
KENT-GEAUGA	\$2,112,905	\$2,887,348	\$2,914,758	\$2,914,758	37.95%	40.72%	4.05%	-0.63%	-0.61%	\$2,999,164	\$3,070,940	\$2,728,611	-6.39%	3.12%	4.05%	-0.65%
KENT-SALEM	\$3,529,864	\$3,732,913	\$3,873,593	\$3,873,593	9.74%	1.19%	5.78%	0.12%	1.26%	\$3,815,166	\$4,106,932	\$3,649,118	-5.80%	5.52%	5.78%	0.12%
KENT-STARK	\$9,540,699	\$9,700,898	\$9,510,121	\$9,510,121	-0.32%	-0.80%	0.01%	-0.27%	5.93%	\$10,126,446	\$9,788,489	\$8,697,330	-8.55%	2.50%	0.01%	-0.27%
KENT-TRUMBULL	\$5,717,989	\$5,660,810	\$5,660,810	\$5,660,810	-1.00%	-2.57%	-0.84%	0.70%	1.56%	\$5,547,593	\$5,547,593	\$4,929,183	-12.92%	2.32%	-0.84%	0.70%
KENT-TUSCARAWAS	\$5,220,450	\$5,422,438	\$5,390,656	\$5,390,656	3.26%	4.16%	2.20%	0.59%	5.24%	\$5,717,706	\$5,666,982	\$5,035,263	-6.59%	2.54%	2.20%	0.59%
MIAMI-HAMILTON	\$7,892,598	\$7,841,022	\$8,206,355	\$8,206,355	3.98%	11.24%	-1.01%	-0.39%	4.87%	\$8,137,067	\$8,642,927	\$7,679,469	-6.42%	4.84%	-1.01%	-0.43%
MIAMI-MIDDLETOWN	\$7,250,497	\$7,177,992	\$7,177,992	\$7,177,992	-1.00%	-9.02%	-0.03%	-0.12%	5.31%	\$7,034,432	\$7,034,432	\$6,250,278	-12.92%	0.54%	-0.03%	-0.18%
OSU-LIMA	\$4,737,312	\$4,816,919	\$4,793,539	\$4,793,539	1.19%	7.60%	4.91%	-0.71%	5.60%	\$4,939,421	\$4,917,787	\$4,369,583	-8.84%	1.53%	4.91%	-0.72%
OSU-MANSFIELD	\$5,261,973	\$5,242,643	\$5,209,353	\$5,209,353	-1.00%	-2.01%	7.61%	-0.38%	7.51%	\$5,275,968	\$5,177,092	\$4,599,983	-11.70%	-2.17%	7.61%	-0.41%
OSU-MARION	\$5,231,862	\$5,493,274	\$5,542,647	\$5,542,647	5.94%	5.32%	3.97%	-0.53%	6.99%	\$5,609,648	\$5,662,052	\$5,030,883	-9.23%	0.34%	3.97%	-0.54%
OSU-NEWARK	\$6,990,500	\$8,279,418	\$7,993,595	\$7,993,595	14.35%	16.38%	2.89%	-0.42%	12.33%	\$8,633,976	\$7,886,078	\$7,006,988	-12.34%	-4.14%	2.89%	-0.47%
OU-CHILLICOTHE	\$5,975,077	\$6,097,752	\$6,157,966	\$6,157,966	3.06%	-4.01%	6.45%	0.40%	1.28%	\$6,370,533	\$6,663,675	\$5,920,851	-3.85%	6.86%	6.45%	0.38%
OU-EASTERN	\$3,150,049	\$3,118,549	\$3,118,549	\$3,118,549	-1.00%	-19.02%	3.75%	-0.78%	2.43%	\$3,056,178	\$3,056,178	\$2,715,494	-12.92%	-1.60%	3.75%	-0.74%
OU-LANCASTER	\$4,311,792	\$4,326,613	\$4,377,584	\$4,377,584	1.53%	5.47%	5.48%	0.01%	6.76%	\$4,552,907	\$4,707,302	\$4,182,562	-4.46%	6.39%	5.48%	-0.01%
OU-SOUTHERN	\$5,474,859	\$5,929,736	\$5,805,156	\$5,805,156	6.03%	-4.47%	3.04%	0.35%	6.25%	\$6,306,393	\$6,069,774	\$5,393,154	-7.10%	3.01%	3.04%	0.33%
OU-ZANESVILLE	\$6,083,758	\$6,777,532	\$6,752,773	\$6,752,773	11.00%	-6.75%	9.62%	-0.21%	7.00%	\$7,117,766	\$7,062,964	\$6,275,630	-7.07%	3.01%	9.62%	-0.23%
UC-CLERMONT	\$7,562,598	\$9,392,306	\$9,371,888	\$9,371,888	23.92%	19.74%	2.12%	0.43%	7.72%	\$9,934,488	\$9,933,760	\$8,826,407	-5.82%	6.44%	2.12%	0.49%
UC-WALTERS	\$12,592,888	\$12,466,959	\$12,466,959	\$12,466,959	-1.00%	1.03%	-1.07%	-0.08%	5.42%	\$12,475,914	\$12,456,452	\$11,067,886	-11.22%	2.51%	-1.07%	-0.02%
WRIGHT-LAKE	\$2,777,478	\$2,760,144	\$2,859,139	\$2,859,139	2.94%	-9.62%	8.54%	-0.88%	10.87%	\$2,736,302	\$3,032,446	\$2,694,408	-5.76%	7.32%	8.54%	-0.83%
Regional Campus Subtotal	\$132,397,684	\$138,630,198	\$138,630,198	\$138,630,198	4.71%	2.59%				\$142,687,358	\$142,687,358	\$126,781,479	-8.55%	2.77%		

¹ Projected subsidy earnings in FY 2009 include SSI and Access Challenge, after all reductions.
² Enrollments for FY 2009 and FY 2010 are projected and subject to change. Projected FTEs last updated in May 2009.
³ The scope of the FTE changes reflect campus wide totals and not the change in FTEs among and between models.
⁴ The course completion rates, as a percentage of course enrollments, are indexed to the sector wide course completion data and again do not reflect variances among and between models.

⁵ The impact of funding an institution's success in attracting and retaining at-risk students is measured by comparing the projected earnings from a model that weights successful course completions of OCOG eligible students to a course completion funding model, only. The percentage change in funding is reflected in both magnitude and direction.
⁶ This column is not precise, but is meant to be representative of the relative impact on each school of these model changes.
⁷ The projected FY 2010 SSI allocations reflected above include the deferred payments that will be distributed to campuses in FY 2011. See supplemental chart for deferred payment details.

⁸ Per Am. Sub. H.B. 1, the Chancellor in consultation with public colleges and universities will establish a minimum threshold for which campuses will be protected against annual funding losses. The FY 2011 campus earnings reflected above are unadjusted and are preliminary formula allocations, only.

TABLE 4: History of Proposed SSI Funding Including Conference Committee Agreement
UNIVERSITY MAIN CAMPUSES

						Factors that Help Explain FY 2010 Funding Changes						
	Actual SSI FY 2009 ¹	Projected SSI FY 2010 February 2009	Projected SSI FY 2010 May 2009	Projected SSI FY 2010 ^{2,9} Conference Committee	% Change FY 2010 vs. FY 2009	Enrollments ³	Course Completion Success Factor ⁴		Success in Attracting & Retaining At-Risk Students ⁵	Degree Attainment Success Factor ⁶	Success in Graduating At-Risk Students ⁷	STEM, Technical and Other Course Incentive ⁸
							Undergrad	Graduate				
AKRON	\$98,111,874	\$106,137,963	\$108,472,584	\$108,472,584	10.56%	10.42%	1.20%	4.90%	0.38%	-1.19%	0.03%	-0.33%
BOWLING GREEN	\$88,184,820	\$89,568,268	\$90,617,410	\$90,617,410	2.76%	-2.84%	5.26%	5.47%	-0.04%	0.58%	0.01%	1.26%
CENTRAL STATE	\$7,012,021	\$6,941,901	\$6,941,901	\$6,941,901	-1.00%	13.19%	-12.18%	-20.90%	3.85%	-0.45%	0.63%	3.50%
CINCINNATI	\$171,648,524	\$190,483,311	\$187,487,391	\$187,487,391	9.23%	5.47%	3.84%	6.88%	-0.06%	-0.46%	-0.11%	-1.99%
CLEVELAND STATE	\$75,879,452	\$76,852,761	\$78,777,785	\$78,777,785	3.82%	-4.15%	-1.88%	3.76%	-0.29%	-0.39%	0.05%	-0.44%
KENT STATE	\$104,677,884	\$108,158,206	\$108,785,148	\$108,785,148	3.92%	-2.75%	3.55%	3.98%	0.06%	0.93%	0.18%	2.30%
MIAMI	\$68,530,576	\$68,882,568	\$71,100,491	\$71,100,491	3.75%	-3.48%	9.21%	6.08%	-0.35%	2.58%	-0.10%	2.39%
NEOUCOM	\$11,697,378	\$15,361,614	\$14,573,849	\$14,573,849	24.59%	25.41%	16.55%	8.87%	-0.58%	-5.95%	-0.43%	2.01%
OHIO STATE	\$374,205,114	\$410,343,759	\$407,684,901	\$407,684,901	8.95%	4.81%	7.42%	4.65%	-0.23%	0.06%	-0.04%	-2.04%
OHIO UNIV	\$121,431,418	\$126,325,818	\$124,121,677	\$124,121,677	2.22%	-0.20%	8.12%	6.22%	-0.20%	0.67%	-0.01%	-1.88%
SHAWNEE ST.	\$14,764,154	\$14,747,139	\$14,906,375	\$14,906,375	0.96%	4.62%	-5.23%	8.95%	2.22%	-0.91%	0.35%	-1.92%
TOLEDO	\$120,366,175	\$130,664,505	\$129,300,703	\$129,300,703	7.42%	0.45%	1.22%	-16.73%	0.07%	-0.86%	-0.08%	2.67%
WRIGHT ST.	\$88,345,968	\$91,744,078	\$93,715,631	\$93,715,631	6.08%	2.44%	1.37%	1.56%	0.04%	-0.27%	0.01%	1.04%
YOUNGSTOWN ST.	\$49,503,767	\$49,282,683	\$49,008,729	\$49,008,729	-1.00%	3.43%	-7.94%	6.47%	0.88%	-0.64%	0.19%	-0.43%
University Main Campus Subtotal	\$1,394,359,127	\$1,485,494,574	\$1,485,494,575	\$1,485,494,575	6.54%	4.06%						

						Factors that Help Explain FY 2011 Funding Changes						
	Projected SSI FY 2010 ^{2,9} Conference Committee	Projected SSI FY 2011 February 2009	Projected SSI FY 2011 May 2009	Projected SSI FY 2011 ^{2,10} Conference Committee	% Change FY 2011 vs. FY 2010	Enrollments ³	Course Completion Success Factor ⁴		Success in Attracting & Retaining At-Risk Students ⁵	Degree Attainment Success Factor ⁶	Success in Graduating At-Risk Students ⁷	
							Undergrad	Graduate				
AKRON	\$108,472,584	\$107,259,240	\$110,167,855	\$101,170,932	-6.73%	4.75%	1.20%	4.90%	0.35%	-2.72%	0.02%	
BOWLING GREEN	\$90,617,410	\$88,851,052	\$89,023,522	\$81,753,363	-9.78%	-1.19%	5.26%	5.47%	-0.05%	1.52%	0.04%	
CENTRAL STATE	\$6,941,901	\$6,803,063	\$6,803,063	\$6,247,487	-10.00%	4.01%	-12.18%	-20.90%	3.59%	-1.14%	1.20%	
CINCINNATI	\$187,487,391	\$191,465,334	\$187,988,669	\$172,636,463	-7.92%	1.97%	3.84%	6.88%	-0.05%	-1.03%	-0.22%	
CLEVELAND STATE	\$78,777,785	\$76,490,788	\$81,503,363	\$74,847,342	-4.99%	2.57%	-1.88%	3.76%	-0.35%	-1.24%	0.07%	
KENT STATE	\$108,785,148	\$107,655,902	\$108,806,740	\$99,920,973	-8.15%	-1.20%	3.55%	3.98%	0.05%	2.00%	0.36%	
MIAMI	\$71,100,491	\$69,676,055	\$71,106,175	\$65,299,247	-8.16%	-0.99%	9.21%	6.08%	-0.32%	5.63%	-0.19%	
NEOUCOM	\$14,573,849	\$15,906,776	\$15,543,670	\$14,274,287	-2.06%	11.64%	16.55%	8.87%	-0.54%	-11.89%	-0.85%	
OHIO STATE	\$407,684,901	\$408,609,281	\$406,692,081	\$373,479,331	-8.39%	0.05%	7.42%	4.65%	-0.22%	0.17%	-0.07%	
OHIO UNIV	\$124,121,677	\$127,228,730	\$123,632,205	\$113,535,708	-8.53%	0.01%	8.12%	6.22%	-0.17%	1.57%	0.00%	
SHAWNEE ST.	\$14,906,375	\$15,276,916	\$15,364,929	\$14,110,143	-5.34%	8.22%	-5.23%	8.95%	2.17%	-2.24%	0.64%	
TOLEDO	\$129,300,703	\$128,051,215	\$127,028,409	\$116,654,559	-9.78%	-0.05%	1.22%	-16.73%	0.07%	-1.56%	-0.15%	
WRIGHT ST.	\$93,715,631	\$92,401,190	\$93,775,336	\$86,117,117	-8.11%	1.93%	1.37%	1.56%	0.05%	-0.56%	0.02%	
YOUNGSTOWN ST.	\$49,008,729	\$49,819,033	\$48,058,557	\$44,133,827	-9.95%	-0.16%	-7.94%	6.47%	0.83%	-1.11%	0.41%	
University Main Campus Subtotal	\$1,485,494,575	\$1,485,494,575	\$1,485,494,575	\$1,364,180,778	-8.17%	2.25%						

¹ Projected subsidy earnings in FY 2009 include SSI, Access and Success Challenge, after all reductions.

² Enrollments for FY 2009 and FY 2010 are projected and subject to change. Projected FTEs last updated in May 2009. Funding for the university main campuses includes three set asides for each of the following: (1) Doctoral Set Aside = 13.35% of appropriation; (2) Med 1 Set Aside = 1.67% of appropriation; and (3) Med 2 Set Aside = 721% of appropriation.

³ The scope of the FTE changes reflect campus wide totals and not the change in FTEs among and between models.

⁴ The course completion rates, as a percentage of course enrollments, are indexed to the sector wide course completion data and again do not reflect variances among and between models.

⁵ The impact of funding an institution's success in attracting and retaining at-risk students is measured by comparing the projected earnings from a model that weights successful course completions of OCOG eligible students to a course completion funding model, only. The percentage change in funding is reflected in both magnitude and direction.

⁶ The impact of funding degree attainment is measured by comparing the projected earnings from a model that includes a component for degree completion to a course completion funding model, only. The percentage change in funding is reflected in both magnitude and direction.

⁷ The impact of funding institution's success in graduating at-risk students is measured by comparing the projected earnings from a model that weights degrees earned by OCOG eligible student to a course completion funding model, only. The percentage change in funding is reflected in both magnitude and direction.

⁸ This column is not precise, but is meant to be representative of the relative impact on each school of these model changes.

⁹ The projected FY 2010 SSI allocations reflected above include the deferred payments that will be distributed to campuses in FY 2011. See supplemental chart for deferred payment details.

¹⁰ Per Am. Sub. H.B. 1, the Chancellor in consultation with public colleges and universities will establish a minimum threshold for which campuses will be protected against annual funding losses. The FY 2011 campus earnings reflected above are unadjusted and are preliminary formula allocations, only.

STATE SHARE OF INSTRUCTION: Projected FY 2010 & 2011
Am Sub. H.B. 1, Conference Committee

As of: July 13, 2009

STATEWIDE TOTAL

FY 2010 Projected SSI \$ **2,075,538,078**
FY 2010 Deferred, Distributed in FY2011 \$ **87,955,700**

BY SECTOR

	FY 2010 Projected SSI	FY 2010 Amount Deferred		FY 2010 Projected SSI	FY 2010 Amount Deferred		FY 2010 Projected SSI	FY 2010 Amount Deferred
	Including amount deferred to 2011	Distributed in FY2011		Including amount deferred to 2011	Distributed in FY2011		Including amount deferred to 2011	Distributed in FY2011
COMMUNITY COLLEGES			UNIVERSITY REGIONAL CAMPUSES			UNIVERSITY MAIN CAMPUSES		
BELMONTTECH	\$5,933,586	\$251,449	AKRON-WAYNE	\$4,242,937	\$179,804	AKRON	\$108,472,584	\$4,596,775
CENTRAL OHIO	\$10,800,209	\$457,684	BGSU-FIRELANDS	\$5,807,017	\$246,086	BOWLING GREEN	\$90,617,410	\$3,840,121
CINCINNATI STATE	\$28,974,089	\$1,227,844	UC-CLERMONT	\$9,371,888	\$397,155	CINCINNATI	\$187,487,391	\$7,945,209
CLARK STATE	\$9,665,161	\$409,583	UC-WALTERS	\$12,466,959	\$528,316	CLEVELAND STATE	\$78,777,785	\$3,338,390
COLUMBUS STATE	\$64,955,739	\$2,752,649	KENT-ASHTABULA	\$4,041,164	\$171,254	CENTRAL STATE	\$6,941,901	\$294,179
CUYAHOGA	\$63,828,685	\$2,704,887	KENT-EAST LIVERPOOL	\$2,362,445	\$100,114	KENT STATE	\$108,785,148	\$4,610,021
EDISON STATE	\$7,514,122	\$318,428	KENT-GEAUGA	\$2,914,758	\$123,520	MIAMI	\$71,100,491	\$3,013,047
HOCKING	\$17,401,007	\$737,408	KENT-SALEM	\$3,873,593	\$164,152	NEOUCOM	\$14,573,849	\$617,600
JAMES RHODES ST.	\$11,127,554	\$471,556	KENT-STARK	\$9,510,121	\$403,013	OHIO STATE	\$407,684,901	\$17,276,585
JEFFERSON	\$5,048,359	\$213,936	KENT-TRUMBULL	\$5,660,810	\$239,890	OHIO UNIV	\$124,121,677	\$5,259,942
LAKELAND	\$21,688,678	\$919,108	KENT-TUSCARAWAS	\$5,390,656	\$228,441	SHAWNEE ST.	\$14,906,375	\$631,692
LORAIN COUNTY	\$27,792,918	\$1,177,789	MIAMI-HAMILTON	\$8,206,355	\$347,763	TOLEDO	\$129,300,703	\$5,479,415
MARIONTECH	\$5,956,331	\$252,413	MIAMI-MIDDLETOWN	\$7,177,992	\$304,184	WRIGHT ST.	\$93,715,631	\$3,971,415
NORTH CENTRAL	\$8,326,738	\$352,865	AGRICULTURAL	\$4,993,204	\$211,598	YOUNGSTOWN ST.	\$49,008,729	\$2,076,858
NORTHWEST STATE	\$8,860,806	\$375,497	OSU-LIMA	\$4,793,539	\$203,137	SUBTOTAL	\$1,485,494,575	\$62,951,249
OWENS STATE	\$45,371,668	\$1,922,729	OSU-MARION	\$5,542,647	\$234,882			
RIO GRANDE	\$5,896,517	\$249,878	OSU-MANSFIELD	\$5,209,353	\$220,758			
SINCLAIR	\$50,772,913	\$2,151,619	OSU-NEWARK	\$7,993,595	\$338,747			
SOUTHERN STATE	\$7,062,247	\$299,279	OU-CHILLICOTHE	\$6,157,966	\$260,958			
STARK STATE	\$24,691,634	\$1,046,365	OU-EASTERN	\$3,118,549	\$132,156			
TERRA STATE	\$6,383,613	\$270,520	OU-LANCASTER	\$4,377,584	\$185,510			
WASHINGTON STATE	\$6,717,979	\$284,690	OU-SOUTHERN	\$5,805,156	\$246,007			
ZANE STATE	\$6,642,752	\$281,502	OU-ZANESVILLE	\$6,752,773	\$286,164			
SUBTOTAL	\$451,413,305	\$19,129,677	WRIGHT-LAKE	\$2,859,139	\$121,163			
			SUBTOTAL	\$138,630,198	\$5,874,774			



Board of Regents

Ted Strickland, Governor
 Eric D. Fingerhut, Chancellor

University System of Ohio