

## **Debrief on Planning Process & Opportunities for Improvements**

---

### **Goals:**

- Identify processes or activities that went well and should continue.
- Identify processes or activities that can be improved.
- Identify processes or activities to be discontinued.

### **Items to Consider:**

- Meeting Schedule and Discussion Topics
- Coordination with Related Workgroups or Departments Involved in Budget Process
- Provision of Necessary Information to Facilitate Decision-making Process

### **Potential Process Changes**

- Formalize Budget-Related Recommendations to the President
  - Document and Submit Recommendations as they are Made
  - Prepare and Submit a Summary of All Recommendations by Early April (Set Date)
  - Identify and Communicate Priorities for Funding
- President or his Representative to Present Budget Recommendations Prior to Submission to Board of Trustees for Consideration (Set Date in Late May?)
- Coordinate Schedule and Efforts of the Budget Planning Council with the Vision Ohio Steering Committee and other Relevant Workgroups, as Necessary
- Consider Multi-year Planning
- Communicate Presidential and Board Priorities for FY 2011

### **Discussion of Additional Process Changes**