



OHIO
UNIVERSITY

**Untaxed Income and Exclusions Form
2023-2024**

Student Name

Student PID (Pxxxxxxxx)

Written Student Signature (Electronic Signature Not Accepted)

Date

Written Parent Signature (Electronic Signature Not Accepted)

(Parent signature required for dependent students)

Date

Please list all untaxed income and/or exclusions received or reported in the year **2021**. Dependent students should complete both the student and parent columns. **Please list ANNUAL amounts. If you did not receive a type of benefit or exclusion, enter zero. Do not leave any lines blank.** Visit <https://www.ohio.edu/financial-aid/forms> for directions on submitting your forms using our Secure Upload Portal, mailing, or faxing.

Student/Spouse	Untaxed Income*	Parent
\$ _____	Payments to tax-deferred pension/savings plans (From W-2 box 12a-12d codes D, E, F, G, H, and S)	\$ _____
\$ _____	Child support received for all children by yourself, spouse and/or your parent(s)	\$ _____
\$ _____	Housing, food, and other living allowances paid to military, clergy, etc.	\$ _____
\$ _____	Veterans' noneducation benefits <i>(i.e. Disability, Death Pension, DIC)</i>	\$ _____
\$ _____	Untaxed income not reported elsewhere <i>(i.e. Worker's Comp, Disability other than SSI, Refugee Assistance)</i>	\$ _____
\$ _____	Cash received or any money paid on your behalf	<u>Not Applicable</u>

Student/Spouse	Income Exclusions	Parent
\$ _____	Child support paid by yourself, spouse, or your parent(s)	\$ _____
\$ _____	Taxable earnings from need-based employment (i.e. Federal Work Study)	\$ _____
\$ _____	Taxable student grants, scholarship, fellowship (Reported to IRS in your AGI)	\$ _____
\$ _____	Combat/special combat pay included in your Adjusted Gross Income	\$ _____
\$ _____	Earnings from work under a cooperative education program offered by a college	\$ _____

***Do not include** untaxed income such as financial aid received, earned income credit, child tax credit, welfare payments, social security benefits, Workforce Investment Act benefits, combat pay (if taxed), flexible spending arrangement benefits, foreign income exclusion, or credit for federal tax on special fuels anywhere on this form.

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