Marital and Tax Filing Status 2023-2024

Answer each question regarding marital status of student and if applicable, the students' parent. Visit https://www.ohio.edu/financial-aid/forms for directions on submitting your forms using our Secure Upload Portal, mailing, or faxing.

_____ **Student Name**

_____ **Student PID (Pxxxxxxxxx)**

_____ **Written Student Signature (Electronic Signature Not Accepted)**

_____ **Date**

_____ **Written Parent Signature (Electronic Signature Not Accepted)**
(Parent signature required for dependent students)

_____ **Date**

Student

1. **Marital status of student as of today (please mark one):**
   _____ Single _____ Married/Remarried _____ Widowed
   _____ Separated _____ Divorced
2. **Effective date of marital status*:** _____
3. **2021 tax filing status of student (please mark one):**
   _____ Married, filed joint _____ Head of Household _____ Single
   _____ Married, filed separately _____ Qualifying Widow(er) _____ Did not file taxes

Supporting Parent(s) (Required for dependent students)

Additional information regarding your parents' marital status is needed. If you need guidance on which parent qualifies as the supporting parent, visit https://studentaid.ed.gov/fafsa/filling-out/parent-info.

- If your biological or adoptive parents are married to each other OR not married to each other, but living together, answer all questions in Section A. Indicate "Both" in Section A question 7.
- If your biological parents have separated or divorced, you must determine who your supporting parent is for FAFSA purposes and what their current marital status is.
  - The FAFSA should reflect information regarding the parent with whom you lived more in the twelve months prior to completing the FAFSA. This is your supporting parent.
  - If you did not live with either parent more, your supporting parent is the parent who provided you with more financial support in the twelve months prior to completing the FAFSA.
- **If your supporting parent was remarried at the time the FAFSA was completed, your parents' marital status is considered "Married" and stepparent information is required on the FAFSA.**

Section A

4. **Marital status of supporting parent when the FAFSA was filed (please mark one):**
   _____ Single _____ Married/Remarried _____ Widowed
   _____ Separated _____ Divorced _____ Unmarried but living together
5. **Marital status of supporting parent(s) as of today (please mark one):**
   _____ Single _____ Married/Remarried _____ Widowed
   _____ Separated _____ Divorced _____ Unmarried but living together
6. **Effective date of marital status from question #5*:** _____
7. **If your biological or adoptive parents are not living together, who is your supporting parent?**
   _____ Mother: Name: _____ _____ Both
   _____ Father: Name: _____

Section B

8. **2021 tax filing status of supporting parent(s) (please mark one):**
   _____ Married, filed joint _____ Head of Household _____ Single
   _____ Married, filed separately _____ Qualifying Widow(er) _____ Did not file taxes

***If your and/or your parent's marital status was reported incorrectly on the FAFSA or changed after the FAFSA was filed, additional documentation may be requested such as tax information and W-2's.**

Office of Student Financial Aid and Scholarships
Chubb Hall 020
1 Ohio University Drive
Athens, OH 45701-2979

financial.aid.verification@ohio.edu
www.ohio.edu/financial-aid
Phone (740)593-4141
Fax (740)593-4140